

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA**

**In re: I-TEC HOLDINGS CORP.**

**Case Number: 02-20200(JKF)**

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**SCHEDULES OF ASSETS AND LIABILITIES**

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA**

**In re: I-TEC HOLDING CORP.**

**Case No: 02-20200(JKF)**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached.

Report totals from Schedules A, B, D, E, F, I and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E and F to determine the total amount of the debtor's liability.

<b>NAME OF SCHEDULE</b>	<b>ATTACHED (YES/NO)</b>	<b>ASSETS</b>	<b>LIABILITIES</b>
A. Real Property	Yes	\$0.00	
B. Personal Property	Yes	\$500.00	
C. Property Claimed As Exempt	No		
D. Creditors Holding Secured Claims	Yes		\$0.00
E. Creditors Holding Unsecured Priority Claims	Yes		\$0.00
F. Creditors Holding Unsecured Nonpriority Claims	Yes		\$1,355,253.26
G. Executory Contracts and Unexpired Leases	Yes		
H. Codebtors	Yes		
<b>EXHIBITS TO SCHEDULE</b>			
I. Current Income of Individual Debtor(s)	No		
J. Current Expenditure of Individual Debtor(s)	No		
<b>TOTALS</b>		<b>\$500.00</b>	<b>\$1,355,253.26</b>

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or holds a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property claimed as Exempt.

UNITED STATES BANKRUPTCY COURT  
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I-TEC HOLDING CORP.

Debtor

02-20200 (JKF )

Case No.

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Net Book Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
-None-			
Total Debtor -			

Total -

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, identify by inserting the word "None" where appropriate. If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed on Schedule C - Property Claimed as Exempt.

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

See Attached

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA**

In re: **I-TEC HOLDING CORP.**

Case No: **02-20200 (JKF)**

**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE
1. Cash on hand.	<b>X</b>	NONE	\$0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	<b>X</b>	NONE	\$0.00
3. Security deposits with public utilities, telephone companies, landlords and others.	<b>X</b>	NONE	\$0.00
4. Household goods and furnishings, including audio, video and computer equipment.	<b>X</b>	NONE	\$0.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc and other collections or collectibles.	<b>X</b>	NONE	\$0.00
6. Wearing apparel.	<b>X</b>	NONE	\$0.00
7. Furs and jewelry.	<b>X</b>	NONE	\$0.00
8. Firearms and sports, photographic and other hobby equipment.	<b>X</b>	NONE	\$0.00
9. Interests in insurance policies. Name of insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>	NONE	\$0.00
10. Annuities. Itemize and name each issuer.	<b>X</b>	NONE	\$0.00
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plan.	<b>X</b>	NONE	\$0.00
12. Stock and interest in incorporated and unincorporated businesses.	<b>X</b>	NONE	\$0.00

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**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE
13. Interest in partnerships or joint ventures.		SEE EXHIBIT-B13	\$0.00
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	X	NONE	\$0.00
15. Accounts receivable.	X	NONE	\$0.00
16. Alimony, maintenance, support and property settlements to which the debtor is or may be entitled.	X	NONE	\$0.00
17. Other liquidated debts owing debtor including tax refunds.	X	NONE	\$0.00
18. Equitable future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X	NONE	\$0.00
19. Contingent and noncontigent interests in estate of a decedent, death benefit plan, life insurance policy or trust	X	NONE	\$0.00
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor and rights to setoff claims.	X	NONE	\$0.00
21. Patents, copyrights and other intellectual property.	X	NONE	\$0.00
22. Licenses, franchises and other general intangibles.	X	NONE	\$0.00

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**SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE
23. Automobiles, trucks, trailers and other vehicles and accessories.	X	NONE	\$0.00
24. Boats, motors and accessories.	X	NONE	\$0.00
25. Aircraft and accessories.	X	NONE	\$0.00
26. Office equipment, furnishings and supplies.	X	NONE	\$0.00
27. Machinery, fixtures, equipment and supplies used in business.	X	NONE	\$0.00
28. Inventory.	X	NONE	\$0.00
29. Animals.	X	NONE	\$0.00
30. Crop - growing or harvested.	X	NONE	\$0.00
31. Farm equipment and implements.	X	NONE	\$0.00
32. Farm supplies, chemicals and feed.	X	NONE	\$0.00
33. Other personal property of any kind not already listed.		SEE EXHIBIT-B33	\$500.00
<b>TOTAL:</b>			<b>\$500.00</b>

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In re: I-TEC HOLDING CORP.

Case No: 02-2020 (JKF)

SCHEDULE B - PERSONAL PROPERTY  
EXHIBIT B13

Asset Id	Description	Location	Net Book Value
31	INVESTMENT INTERTEC COMPANY PARTNERSHIP 75% OWNERSHIP INTEREST	CORPORATE RECORD BOOK 600 GRANT STREET, 51ST FLOOR PITTSBURGH, PA 15219	\$0.00
		<b>TOTAL</b>	<u>\$0.00</u>

Note: All assets, liabilities and operations of Intertec Company Partnership were merged into North American Refractories Company effective June 1, 2001. Accordingly, Intertec Company Partnership has no net assets or operations.

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**SCHEDULE B - PERSONAL PROPERTY**  
**EXHIBIT B33**

<b>Asset Id</b>	<b>Description</b>	<b>Location</b>	<b>Net Book Value</b>
19	STOCK SUBSCRIPTION RECEIVABLE	CORPORATE OFFICE 600 GRANT STREET, 51ST FLOOR PITTSBURGH, PA 15219	\$500.00
		<b>TOTAL</b>	<hr/> <b>\$500.00</b> <hr/>

**UNITED STATES BANKRUPTCY COURT  
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**SCHEDULE D -- CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and the account number, if any, of all the entities holding claims secured by property of the debtor as of the date of filing the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, or other security interests. List creditors in alphabetic order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." Include the entity on the appropriate schedule of creditors, and complete **Schedule H - Codebtors**.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

*Report the total of all claims listed in this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.*

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

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**SCHEDULE E -- CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority, should be listed on this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete **Schedule H - Codebtors**. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this **Schedule E** in the box labeled "Total" on the last sheet of the complete schedule. Repeat this total also on the **Summary of Schedules**.

- Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Extensions of Credit in an Involuntary Case**

- Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before earlier of the appointment of a trustee or the order for relief. 11 U.S.C § 507(a)(2).

**Wages, Salaries, and Commissions**

- Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650 per person, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C § 507(a)(3).

**Contributions to Employee Benefit Plans**

- Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Certain Farmers and Fishermen**

- Claims of certain farmers and fishermen, up to \$4,650 per farmer or fisherman, against the debtor, as provided in 11 U.S.C § 507(a)(5).

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**Deposits by Individuals**

- Claims of individuals up to \$2,100 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

**Alimony, Maintenance, or Support**

- Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C § 507(a)(7) on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community."

**Taxes and Certain Other Debts Owed to Government Units**

- Taxes, customs, duties, and penalties owing to federal, state and local governmental units as set forth in 11 U.S.C § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

- Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state.  Date                      Amount	Contingent			Amount of Claim	Amount Entitled to Priority
		Unliquidated		Co-Debt		
		Disputed				
Sub Schedule	FRANCHISE AND INCOME TAX					
STATE OF ALABAMA, DEPT OF REVENUE CORPORATION TAX DIVISION PO BOX 327441 MONTGOMERY AL 36132 Creditor: 38522 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF ARKANSAS DEPT. OF FINANCE AND ADMINISTRATION CORPORATION INCOME TAX SECTION PO BOX 919 LITTLE ROCK AR 72203 Creditor: 38524 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF ILLINOIS DEPARTMENT OF REVENUE PO BOX 19031 SPRINGFIELD IL 62794 Creditor: 38528 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF INDIANA DEPARTMENT OF REVENUE 100 N. SENATE AVENUE INDIANAPOLIS IN 46204 Creditor: 38529 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF MARYLAND COMPTROLLER OF THE TREASURY REVENUE ADMINISTRATION DIVISION ANNAPOLIS MD 21411 Creditor: 38531 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF MISSISSIPPI OFFICE OF REVENUE PO BOX 23050 JACKSON MS 39225 Creditor: 38543 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF MISSOURI DEPARTMENT OF REVENUE PO BOX 3000 JEFFERSON CITY MO 65105 Creditor: 38533 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF OHIO, TREASURER PO BOX 27 COLUMBUS OH 43266 Creditor: 38536 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF PENNSYLVANIA DEPARTMENT OF REVENUE DEPARTMENT 280947 HARRISBURG PA 17128 Creditor: 38538 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Creditor's Name and Mailing Address Including Zip Code	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state.  Date                      Amount	Contingent			Amount of Claim	Amount Entitled to Priority
		Unliquidated	Disputed	Co-Debt		
Sub Schedule	FRANCHISE AND INCOME TAX					
STATE OF SOUTH CAROLINA DEPARTMENT OF REVENUE COLUMBIA SC 29214 Creditor: 38539 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF TEXAS COMPTROLLER OF PUBLIC ACCOUNTS 111 EAST 17TH STREET AUSTIN TX 78774 Creditor: 38540 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF UTAH TAX COMMISSION 210 N. 1950 W SALT LAKE CITY UT 84134 Creditor: 38541 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
STATE OF WEST VIRGINIA DEPT. OF TAX AND REVENUE INTERNAL AUDITING DIVISION PO BOX 1071 CHARLESTON WV 25324 Creditor: 38542 - 17	01/04/2002	X	X		Unliquidated	UNKNOWN
<b>Total Sub Schedule:</b>					<b>\$0.00</b>	<b>\$0.00</b>
<b>Total Schedule E:</b>					<b>\$0.00</b>	<b>\$0.00</b>

**UNITED STATES BANKRUPTCY COURT  
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**In re: I-TEC HOLDING CORP.**

**Case Number: 02-20200 (JKF )**

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**SCHEDULE F -- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and account number, if any, of all the entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in **Schedules D and E**. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete **Schedule H Codebtors**. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed in this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the **Summary of Schedules**.

See Attached



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**In re: I-TEC HOLDING CORP.**

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**SCHEDULE G -- EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.

State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

**LISTING A CONTRACT OR AGREEMENT ON THIS SCHEDULE DOES NOT CONSTITUTE AN ADMISSION THAT SUCH CONTRACT OR AGREEMENT IS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE OR THAT SUCH CONTRACT OR AGREEMENT IS VALID OR ENFORCEABLE. ANY AND ALL OF THE DEBTOR'S RIGHTS, CLAIMS AND CAUSES OF ACTION WITH RESPECT TO THE CONTRACTS AND AGREEMENTS LISTED ON THIS SCHEDULE ARE HEREBY RESERVED AND PRESERVED.**

**OMISSION OF A CONTRACT OR AGREEMENT FROM THIS SCHEDULE DOES NOT CONSTITUTE AN ADMISSION THAT SUCH OMITTED CONTRACT OR AGREEMENT IS NOT AN EXECUTORY CONTRACT OR UNEXPIRED LEASE. THE DEBTOR'S RIGHTS UNDER THE BANKRUPTCY CODE WITH RESPECT TO ANY SUCH OMITTED CONTRACT OR AGREEMENT ARE NOT IMPAIRED BY THE OMISSION. THIS SCHEDULE MAY BE AMENDED AT ANY TIME TO ADD ANY OMITTED CONTRACT OR AGREEMENT.**

[X] Check this box if debtor has no creditors holding executory contracts and unexpired leases to report on this Schedule G.

Note: Insurance policies are in the name of the parent corporation, RHI Refractories Holding Company, or an affiliate company, RHI Refractories America. North American Refractories Company, InterTec Company, I-Tec Holding Corp. and Tri-Star Refractories Inc. are included as insured under the policies.

Note: I-Tec Holding Corp. is nominally a party to the partnership and separation agreements regarding the ownership interest of Interstop (Ohio), Inc. in InterTec Company. North American Refractories Company has assumed these agreements on behalf of I-Tec Holding Corp., and they are reflected in Schedule G for North American Refractories Company, Case No. 02-20198.

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**SCHEDULE H**

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Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

Check here if no Co-debtor in Schedule H

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**CREDITOR**

**CODEBTOR**

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NONE