

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

In re: A.P. GREEN SERVICES, INC.

Case Number: 02-21640(JKF)

SCHEDULES OF ASSETS AND LIABILITIES

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

In re: A.P. GREEN SERVICES, INC.

Case No: 02-21640(JKF)

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached.

Report totals from Schedules A, B, D, E, F, I and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E and F to determine the total amount of the debtor's liability.

NAME OF SCHEDULE	ATTACHED (YES/NO)	ASSETS	LIABILITIES
A. Real Property	Yes	\$0.00	
B. Personal Property	Yes	\$1,226,832.82	
C. Property Claimed As Exempt	No		
D. Creditors Holding Secured Claims	Yes		\$0.00
E. Creditors Holding Unsecured Priority Claims	Yes		\$0.00
F. Creditors Holding Unsecured Nonpriority Claims	Yes		\$1,694,437.14
G. Executory Contracts and Unexpired Leases	Yes		
H. Codebtors	Yes		
EXHIBITS TO SCHEDULE			
I. Current Income of Individual Debtor(s)	No		
J. Current Expenditure of Individual Debtor(s)	No		
TOTALS		\$1,226,832.82	\$1,694,437.14

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or holds a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property claimed as Exempt.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

A.P. GREEN SERVICES, INC.

02-21640 (JKF)

Debtor

Case No.

SCHEDULE A - REAL PROPERTY

Description and Location of Property	Nature of Debtor's Interest in Property	Net Book Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
ID No: 448 ONE (1) PARCEL OF LAND AND ONE (1) BUILDING LAKELAND WAREHOUSE, 3225 REYNOLDS ROAD, POLK COUNTY, LAKELAND, FL 33803	OWNED	\$0.00	UNKNOWN
Total Debtor -		\$0.00	\$0.00
Total -		\$0.00	\$0.00

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, identify by inserting the word "None" where appropriate. If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed on Schedule C - Property Claimed as Exempt.

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

See Attached

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

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SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE
1. Cash on hand.	X	NONE	\$0.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X	NONE	\$0.00
3. Security deposits with public utilities, telephone companies, landlords and others.	X	NONE	\$0.00
4. Household goods and furnishings, including audio, video and computer equipment.	X	NONE	\$0.00
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc and other collections or collectibles.	X	NONE	\$0.00
6. Wearing apparel.	X	NONE	\$0.00
7. Furs and jewelry.	X	NONE	\$0.00
8. Firearms and sports, photographic and other hobby equipment.	X	NONE	\$0.00
9. Interests in insurance policies. Name of insurance company of each policy and itemize surrender or refund value of each.	X	NONE	\$0.00
10. Annuities. Itemize and name each issuer.	X	NONE	\$0.00
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plan.	X	NONE	\$0.00
12. Stock and interest in incorporated and unincorporated businesses.	X	NONE	\$0.00

**UNITED STATES BANKRUPTCY COURT
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SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE
13. Interest in partnerships or joint ventures.	X	NONE	\$0.00
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	X	NONE	\$0.00
15. Accounts receivable.		SEE EXHIBIT-B15	\$1,226,832.82
16. Alimony, maintenance, support and property settlements to which the debtor is or may be entitled.	X	NONE	\$0.00
17. Other liquidated debts owing debtor including tax refunds.	X	NONE	\$0.00
18. Equitable future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X	NONE	\$0.00
19. Contingent and noncontigent interests in estate of a decedent, death benefit plan, life insurance policy or trust	X	NONE	\$0.00
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor and rights to setoff claims.		SEE EXHIBIT-B20	\$0.00
21. Patents, copyrights and other intellectual property.	X	NONE	\$0.00
22. Licenses, franchises and other general intangibles.	X	NONE	\$0.00

**UNITED STATES BANKRUPTCY COURT
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SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE
23. Automobiles, trucks, trailers and other vehicles and accessories.	X	NONE	\$0.00
24. Boats, motors and accessories.	X	NONE	\$0.00
25. Aircraft and accessories.	X	NONE	\$0.00
26. Office equipment, furnishings and supplies.	X	NONE	\$0.00
27. Machinery, fixtures, equipment and supplies used in business.	X	NONE	\$0.00
28. Inventory.	X	NONE	\$0.00
29. Animals.	X	NONE	\$0.00
30. Crop - growing or harvested.	X	NONE	\$0.00
31. Farm equipment and implements.	X	NONE	\$0.00
32. Farm supplies, chemicals and feed.	X	NONE	\$0.00
33. Other personal property of any kind not already listed.	X	NONE	\$0.00
TOTAL:			\$1,226,832.82

In re: A.P. GREEN SERVICES, INC.

Case No: 02-21640 (JKF)

**SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B15**

Asset Id	Description	Location	Net Book Value
1687	INTERCOMPANY RECEIVABLES	A.P. GREEN INDUSTRIES INC. 600 GRANT ST PITTSBURGH, PA 15219	\$126,285.30
1686	INTERCOMPANY RECEIVABLES	A.P. GREEN REFRACTORIES INC. 600 GRANT ST PITTSBURGH, PA 15219	\$599,011.53
1685	INTERCOMPANY RECEIVABLES	HARBISON-WALKER REFRACTORIES CO. 600 GRANT ST PITTSBURGH, PA 15219	\$501,535.99
		TOTAL	<u>\$1,226,832.82</u>

NOTE: Due to the voluminous and detailed nature of the Debtor's records concerning accounts receivable, all accounts receivable are reported herein at an aggregate net book value for the specified locations as of the Petition Date.

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**SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B20**

Asset Id	Description	Location	Net Book Value
2099	CARRIER: LONDON GUARANTEE POLICY NO: CGA15420	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2133	CARRIER: AMERICAN/FIREMANS FUND POLICY NO: LC2403769	MR.. ANTHONY COX, CARON, CONSTANS & WILSON, 1999 BRYAN STREET, SUITE 1100, DALLAS, TX 75201	UNKNOWN
2109	CARRIER: ANFIC/AMERICAN NATIONAL FIRE INS. CO. POLICY NO: XO6986794700	MR. VITO PERRINO, GREAT AMERICAN INSURANCE COMPANY, 580 WALNUT STREET, CINCINNATI, OH 45202-3180	UNKNOWN
2132	CARRIER: CHUBB-FEDERAL POLICY NO: 77720446	MR. DANIEL F. GOURASCH, PORTER, WRIGHT, MORRIS & ARTHUR LLP, 925 EUCLID AVE., SUITE 1700, CLEVELAND, OH 44115	UNKNOWN
2103	CARRIER: CONTINENTAL POLICY NO: L1518926	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2104	CARRIER: CONTINENTAL POLICY NO: L663338	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2105	CARRIER: CONTINENTAL POLICY NO: L6304872	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2107	CARRIER: GAIC POLICY NO: XO2113921	MR. VITO PERRINO, GREAT AMERICAN INSURANCE COMPANY, 580 WALNUT STREET, CINCINNATI, OH 45202-3180	UNKNOWN
2108	CARRIER: GAIC POLICY NO: XO607453000	MR. VITO PERRINO, GREAT AMERICAN INSURANCE COMPANY, 580 WALNUT STREET, CINCINNATI, OH 45202-3180	UNKNOWN
2106	CARRIER: GAIC POLICY NO: XO6776818	MR. VITO PERRINO, GREAT AMERICAN INSURANCE COMPANY, 580 WALNUT STREET, CINCINNATI, OH 45202-3180	UNKNOWN
2098	CARRIER: LONDON GUARANTEE POLICY NO: CGA008030	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2097	CARRIER: LONDON GUARANTEE POLICY NO: CGA002387	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2090	CARRIER: LONDON GUARANTEE POLICY NO. UNKNOWN (YEARS 48-56)	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN

NOTE: The remaining policy limits are unknown.

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**SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B20**

Asset Id	Description	Location	Net Book Value
2096	CARRIER: LONDON GUARANTEE POLICY NO: CED24554	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2095	CARRIER: LONDON GUARANTEE POLICY NO: UNKNOWN (YEARS 61-62)	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2094	CARRIER: LONDON GUARANTEE POLICY NO: UNKNOWN (YEARS 60-61)	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2093	CARRIER: LONDON GUARANTEE POLICY NO: UNKNOWN (YEARS 58-60)	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2092	CARRIER: LONDON GUARANTEE POLICY NO: CED24343	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2100	CARRIER: LONDON GUARANTEE POLICY NO: CGA021616	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2091	CARRIER: LONDON GUARANTEE POLICY NO: CED24138	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2102	CARRIER: PHOENIX ASSURANCE POLICY NO: L50798	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2101	CARRIER: PHOENIX ASSURANCE POLICY NO: L13050	MR. AL DIAZ; ENVIRONMENTAL & MASS TOXIC TORT CLAIMS; CNA INSURANCE COMPANIES, PO BOX 906, 1100 CORNWALL ROAD, 3RD FLOOR, MONMOUTH JUNCTION, NJ 08852-0906	UNKNOWN
2110	CARRIER: ROYAL POLICY NO: PYA194300	MR. TRENT PROCTOR, ROYAL SUN ALLIANCE ENVIRONMENTAL CLAIM UNIT, 9140 ARROWPOINT BLVD., SUITE 440, CHARLOTTE, NC 28273	UNKNOWN
TOTAL			\$0.00

NOTE: The remaining policy limits are unknown.

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SCHEDULE D -- CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and the account number, if any, of all the entities holding claims secured by property of the debtor as of the date of filing the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, or other security interests. List creditors in alphabetic order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor." Include the entity on the appropriate schedule of creditors, and complete **Schedule H - Codebtors**.

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed in this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

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SCHEDULE E -- CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority, should be listed on this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete **Schedule H - Codebtors**. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this **Schedule E** in the box labeled "Total" on the last sheet of the complete schedule. Repeat this total also on the **Summary of Schedules**.

- Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Extensions of Credit in an Involuntary Case

- Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before earlier of the appointment of a trustee or the order for relief. 11 U.S.C § 507(a)(2).

Wages, Salaries, and Commissions

- Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$4,650 per person, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C § 507(a)(3).

Contributions to Employee Benefit Plans

- Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Certain Farmers and Fishermen

- Claims of certain farmers and fishermen, up to \$4,650 per farmer or fisherman, against the debtor, as provided in 11 U.S.C § 507(a)(5).

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Deposits by Individuals

- Claims of individuals up to \$2,100 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

Alimony, Maintenance, or Support

- Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C § 507(a)(7) on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community."

Taxes and Certain Other Debts Owed to Government Units

- Taxes, customs, duties, and penalties owing to federal, state and local governmental units as set forth in 11 U.S.C § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

- Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

See Attached

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Creditor's Name and Mailing Address Including Zip Code	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim	Amount Entitled to Priority
		Unliquidated	Disputed	Co-Debt		
Sub Schedule	R/E AND PERSONAL PROPERTY TAX					
POLK COUNTY JOE G. TEDDER, TAX COLLECTOR PO BOX 1189 BARTOW FL 33831-1189 Creditor: 96417 - 17	02/14/2002	X	X		Unliquidated	UNKNOWN
Total Sub Schedule:					\$0.00	\$0.00

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Creditor's Name and Mailing Address Including Zip Code	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim	Amount Entitled to Priority
		Unliquidated	Disputed	Co-Debt		
Sub Schedule	FRANCHISE AND INCOME TAX					
INTERNAL REVENUE SERVICE PHILADELPHIA PA 19255 Creditor: 782 - 01 Vendor: V021085	02/14/2002	X	X		Unliquidated	UNKNOWN
Total Sub Schedule:					\$0.00	\$0.00
Total Schedule E:					\$0.00	\$0.00

**UNITED STATES BANKRUPTCY COURT
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SCHEDULE F -- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all the entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in **Schedules D and E**. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete **Schedule H Codebtors**. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed in this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the **Summary of Schedules**.

NOTE: This Schedule includes a listing of attorneys for plaintiffs in all known pending asbestos-related claims. All such claims are disputed, unliquidated and/or contingent. All known asbestos litigation claimants are listed in the Asbestos Litigation Supplement filed herewith on a separate C.D.

See Attached

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim
		Unliquidated		Disputed	
			Co Debt		
Sub Schedule	CONTRACTS				
ACE USA C/O CHRIS GARDNER 1601 CHESTNUT STREET, TL 19F PHILADELPHIA PA 19103 Creditor: 51723 - 27	02/14/2002	X	X		Unliquidated
AETNA U.S. HEALTHCARE PO BOX 1445, ATTN:MAILCODE U15B 1425 UNION MEETING RD BLUE BELL PA 19422 Creditor: 97659 - 45	02/14/2002	X	X		Unliquidated
AMERICAN INTERNATIONAL INSURANCE COMPANIES C/O C. ROBERT MORGAN II ONE CLEVELAND CENTER 1375 EAST NINTH STREET CLEVELAND OH 44114 Creditor: 91236 - 36	02/14/2002	X	X		Unliquidated
BLUE CARE NETWORK P.O. BOX 5043 25925 TELEGRAPH RD. SOUTHFIELD MI 48086-5043 Creditor: 97665 - 45	02/14/2002	X	X		Unliquidated
BLUE CROSS & BLUE SHIELD OF ALABAMA 450 RIVERCHASE PARKWAY EAST BIRMINGHAM AL 35298 Creditor: 97666 - 45	02/14/2002	X	X		Unliquidated
CAREMARK INC. 2211 SANDERS ROAD NORTHBROOK IL 60062 Creditor: 97667 - 45	02/14/2002	X	X		Unliquidated
CERIDIAN BENEFITS SERVICE, INC. 3201 34TH STREET SOUTH ST. PETERSBURG FL 33711 Creditor: 97669 - 45	02/14/2002	X	X		Unliquidated
DICKSTEIN SHAPIRO MORIN & OSHINSKY, LLP 2010 L STREET NW WASHINGTON DC 20037-1526 Creditor: 102676 - 10	02/14/2002	X	X		Unliquidated
GE CAPITAL FLEET SERVICES THREE CAPITAL DRIVE EDEN PRAIRIE MN 55344 Creditor: 91341 - 36	02/14/2002	X	X		Unliquidated

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount		Contingent			Amount of Claim
			Unliquidated		Disputed	
				Co Debt		
Sub Schedule	LITIGATION					
BLACKWELL, BRIAN F. ESSEN CENTRE, SUITE 420 5353 ESSEN LANE BATON ROUGE LA 70809 Creditor: 102640 - 51	02/14/2002		X	X	X	Unliquidated
BOECHLER, P.C. JEANETTE T. BOECHLER 1120 28TH AVENUE NORTH, SUITE A P.O. BOX 1932 FARGO ND 58107-1932 Creditor: 102599 - 56	02/14/2002		X	X	X	Unliquidated
BOGDAN LAW FIRM MR. ERIC BOGDAN 8866 GULF FREEWAY, SUITE 315 HOUSTON TX 77017 Creditor: 102626 - 56	02/14/2002		X	X	X	Unliquidated
BRAYTON & PURCELL ATTN: ALAN R BRAYTON 222 RUSH LANDING ROAD PO BOX 2109 NOVATO CA 94948 Creditor: 102524 - 56	02/14/2002		X	X	X	Unliquidated
BRAYTON PURCELL ELAINE BROWN DAVID STEWART 620 SW MORRISON STREET, SUITE 950 PORTLAND OR 97205 Creditor: 102585 - 56	02/14/2002		X	X	X	Unliquidated
BRAYTON PURCELL & GEAGAN ATTN: LLOYD F LEROY, CAROLYN SHININ PO BOX 2109 NOVATO CA 94948 Creditor: 102520 - 56	02/14/2002		X	X	X	Unliquidated
BRENT COON & ASSOCIATDS 1349 EMPIRE CENTRAL WOODVIEW OFFICE TOWER, SUITE 400 DALLAS TX 75247 Creditor: 102608 - 56	02/14/2002		X	X	X	Unliquidated
BRENT COON & ASSOCIATES ATTN: LOU THOMPSON; ROLA SAIDI 917 FRANKLIN STE 210 HOUSTON TX 77002 Creditor: 102625 - 56	02/14/2002		X	X	X	Unliquidated
CAROSELL, SPAGNOLLI & BEACHLER 312 BLVD. OF THE ALLIES PITTSBURGH PA 15222 Creditor: 102588 - 56	02/14/2002		X	X	X	Unliquidated

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim
		Unliquidated		Disputed Co Debt	
Sub Schedule	LITIGATION				
CERAMELLA, FRANK A. C/O GARY M. LANG, ESQ. FELDSTEIN GRINBERG STEIN & MCKEE 428 BOULEVARD OF THE ALLIES PITTSBURGH PA 15219 Creditor: 98947 - 51	02/14/2002	X	X	X	Unliquidated
CHEWNING, CAROL L. ET AL C/O GARY M. LANG, ESQ. DAVID S. BLOOM, ESQ. FELDSTEIN, GRINBERG, STEIN & MCKEE 428 AVENUE OF THE ALLIES PITTSBURGH PA 15219 Creditor: 51678 - 22	02/14/2002	X	X	X	Unliquidated
CLAPPER & PATTI ATTN: JACK K CLAPPER MARINA OFFICE PLAZA 2330 MARINSHIP WAY STE 140 SAUSALITO CA 94965 Creditor: 102525 - 56	02/14/2002	X	X	X	Unliquidated
CLIMACO, CLIMACO, LEFKOWITZ ET AL HALLE BUILDING 1228 EUCLID AVENUE CLEVELAND OH 44115 Creditor: 102567 - 56	02/14/2002	X	X	X	Unliquidated
CONTINENTAL INSURANCE COMPANY PHOENIX ASSURANCE CO OF NY & LONDON GUARANTEE & ACCIDENT CO. C/O J. SALLEE ESQ, DINSMORE & SHOHL 1900 CHEMED CTR, 255 E. 5TH ST CINCINNATI OH 45202-3172 Creditor: 102702 - 10	02/14/2002	X	X	X	Unliquidated
CONTINENTAL INSURANCE COMPANY PHOENIX ASSURANCE CO OF NY & LONDON GUARANTEE & ACCIDENT CO. C/O RODNEY L. ESHELMAN, ESQ. 44 MONTGOMERY ST, SUITE 400 SAN FRANCISCO CA 94104-4606 Creditor: 102701 - 10	02/14/2002	X	X	X	Unliquidated
CONTINENTAL INSURANCE COMPANY PHOENIX ASSURANCE CO OF NY & LONDON GUARANTEE & ACCIDENT CO. C/O K. RAKOWSKY ESQ, GRIPPO & ELDEN 227 W MONROE STREET, SUITE 3600 CHICAGO IL 60606 Creditor: 102700 - 10	02/14/2002	X	X	X	Unliquidated
DICKSTEIN SHAPIRO MORIN ET AL ATTN: JEFFREY M. JOHNSON, ESQ. 2101 L STREET, NW WASHINGTON DC 20037-1526 Creditor: 102707 - 10	02/14/2002	X	X	X	Unliquidated
DIES, DIES & HENDERSON MR. PAUL D. HENDERSON 1009 WEST GREEN ORANGE TX 77630 Creditor: 102618 - 56	02/14/2002	X	X	X	Unliquidated

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim
		Unliquidated		Disputed	
Sub Schedule	LITIGATION				
FIREMAN'S FUND INSURANCE CO. C/O THOMAS L. EAGEN, ESQ. EAGAN WYKOFF 2337 VICTORY PARKWAY CINCINNATI OH 45206-2803 Creditor: 102704 - 10	02/14/2002	X	X	X	Unliquidated
T ROSE FRAZER II ESQ 500 E CAPITAL STREET JACKSON MS 39201 Creditor: 102600 - 56	02/14/2002	X	X	X	Unliquidated
GALIHHER DEROBERTIS NAKAMURA ET AL 610 WARD AVE STE 200 HONOLULU HI 96814 Creditor: 102534 - 56	02/14/2002	X	X	X	Unliquidated
GENE LOCKS, LAW OFFICES 110 EAST 55TH STREET, 12TH FLOOR NEW YORK NY 10022 Creditor: 102547 - 56	02/14/2002	X	X	X	Unliquidated
GOLDBERG PERSKY JENNINGS & WHITE ATTN: JOEL PERSKY 4800 FASHION SQUARE BLVD STE 260 SAGINAW MI 48604 Creditor: 102578 - 56	02/14/2002	X	X	X	Unliquidated
GOLDBERG PERSKY JENNINGS WHITE PC 1030 FIFTH AVENUE PITTSBURGH PA 15219-6295 Creditor: 102543 - 56	02/14/2002	X	X	X	Unliquidated
GREAT AMERICAN INSURANCE CO. & AMERICAN NAT. FIRE INSURANCE CO. C/O MICHAEL L. CIOFFI, ESQ. BLANK ROME COMISKY & MCCAULEY 1700 PNC CENTER, 201 E. 5TH ST. CINCINNATI OH 45202 Creditor: 102694 - 10	02/14/2002	X	X	X	Unliquidated
GREAT AMERICAN INSURANCE CO. & AMERICAN NAT. FIRE INSURANCE CO. C/O BARRY L. BUNSHOFT, ESQ. HANCOCK ROTHERT & BUNSHOFT LLP 4 EMBARCADERO CENTER SAN FRANCISCO CA 94111-4168 Creditor: 102693 - 10	02/14/2002	X	X	X	Unliquidated
GREAT AMERICAN INSURANCE CO. & AMERICAN NAT. FIRE INSURANCE CO. C/O STANLEY M. CHESLEY, ESQ. WAITE SCHNEIDER BAYLESS ET AL 1513 4TH & VINE TOWER, 1 W. 4TH ST. CINCINNATI OH 45202 Creditor: 102692 - 10	02/14/2002	X	X	X	Unliquidated

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim
		Unliquidated			
		Disputed	Co Debt		
Sub Schedule	LITIGATION				
JONES MARTIN PARRIS & TESSENER ATTN: SPENCER PARRIS THE CREAMERY STE 200 410 GLENWOOD AVE RALEIGH NC 27603 Creditor: 102533 - 56	02/14/2002	X	X	X	Unliquidated
KAZAN MCCLAIN EDISES ETC ATTN: DAVID MCCLAIN 171 TWELTH ST 3RD FL OAKLAND CA 94607 Creditor: 102526 - 56	02/14/2002	X	X	X	Unliquidated
KELLEY & FERRARO, LLP 1901 BOND COURT BUILDING CLEVELAND OH 44114 Creditor: 102569 - 56	02/14/2002	X	X	X	Unliquidated
KENNETH L. SALES 2100 WATERFRONT PLAZA 325 W. MAIN STREET LOUISVILLE KY 40202 Creditor: 102581 - 56	02/14/2002	X	X	X	Unliquidated
KESTER, DALE C/O SHARON GOULD ESQ & ROBERT DALEY ESQ PIERCE LAW OFFICES 2500 GULF TOWER 707 GRANT ST PITTSBURGH PA 15219 Creditor: 98952 - 51	02/14/2002	X	X	X	Unliquidated
LAW OFFICES OF JOHN DEARIE & ASSOCS 3265 JOHNSON AVE RIVERDALE NY 10463 Creditor: 102611 - 56	02/14/2002	X	X	X	Unliquidated
LAW OFFICES OF BRUCE L AHNFELDT ATTN: BRUCE L AHNFELDT PO BOX 6078 NAPA CA 94581 Creditor: 102529 - 56	02/14/2002	X	X	X	Unliquidated
LAW OFFICES OF CHRISTOPHER E GRELL ATTN: CHRISTOPHER E GRELL BROADLAKE PLAZA 360 22ND ST STE 320 OAKLAND CA 94612 Creditor: 102528 - 56	02/14/2002	X	X	X	Unliquidated
LAW OFFICES OF GENE LOCKS 110 E 55TH STREET 12TH FL NEW YORK NY 10022 Creditor: 102614 - 56	02/14/2002	X	X	X	Unliquidated

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim
		Unliquidated		Disputed	
Sub Schedule	LITIGATION				
LAW OFFICES OF PETER G ANGELOS PC 115 BROADWAY 3RD FL NEW YORK NY 10006 Creditor: 102612 - 56	02/14/2002	X	X	X	Unliquidated
LIPSITZ, GREEN FAHRINGER, ROLL, ET 42 DELAWARE AVENUE, SUITE 300 BUFFALO NY 142023857 Creditor: 102536 - 56	02/14/2002	X	X	X	Unliquidated
LUNDY & DAVIS LLP ATTN: JACKEY W SOUTH PO BOX 3010 LAKE CHARLES LA 70602 Creditor: 102566 - 56	02/14/2002	X	X	X	Unliquidated
MALL & ASSOCIATES ATTN: SANFORD J MALL ESQ 31000 NORTHWESTERN HWY STE 220 FARMINGTON MI 48334 Creditor: 102582 - 56	02/14/2002	X	X	X	Unliquidated
MANLEY, BURKE & LIPTON ATTN: TODD B. NAYLOR 225 WEST COURT STREET CINCINNATI OH 45202 Creditor: 102579 - 56	02/14/2002	X	X	X	Unliquidated
MARTINS ICE GEARY KLOSS LEGGHIO ISRAEL & GORCHOW PC ATTN: NANCEY CAINE HARBOUR 17117 W NINE MILE ROAD 1400 N PARK PLAZA SOUTHFIELD MI 48075 Creditor: 102580 - 56	02/14/2002	X	X	X	Unliquidated
MARTZELL & BICKFORD ATTN: SCOTT R BICKFORD 338 LAFAYETTE ST NEW ORLEANS LA 70130 Creditor: 102565 - 56	02/14/2002	X	X	X	Unliquidated
MAZUR MORGAN MEYERS & KITTEL 15490 FIRST NATIONAL BLVD DETROIT MI 48226 Creditor: 102586 - 56	02/14/2002	X	X	X	Unliquidated
MAZUR, MORGAN, MEYERS ET AL 15490 FIRST NATIONAL BOULEVARD DETROIT MI 48226 Creditor: 102583 - 56	02/14/2002	X	X	X	Unliquidated

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim
		Unliquidated		Disputed	
Sub Schedule	LITIGATION				
MAZUR, MORGAN, MEYERS ET AL 660 WOODWARD AVENUE SUITE 1490 DETROIT MI 48226 Creditor: 102576 - 56	02/14/2002	X	X	X	Unliquidated
DAVID O MCCORMICK ESQ MICHELLE L WARD ESQ PO DRAWER 1287 PASCAGOULA MS 39568-1287 Creditor: 102603 - 56	02/14/2002	X	X	X	Unliquidated
NES, MOTLEY, LOADHOLT ET AL 28 BRIDGESIDE BOULEVARD MOUNT PLEASANT SC 29465 Creditor: 102577 - 56	02/14/2002	X	X	X	Unliquidated
NESS MOTLEY LOADHOLT ET AL ATTN: JOHNE E GUERRY ESQ PO BOX 1792 MOUNT PLEASANT SC 29465 Creditor: 102532 - 56	02/14/2002	X	X	X	Unliquidated
NIX PATTERSON & ROACH 217 LINDA DRIVE DAINGERFIELD TX 75638 Creditor: 102617 - 56	02/14/2002	X	X	X	Unliquidated
NIX PATTERSON & ROACH ATTN: BRADY PADDOCK 2900 ST MICHAEL DR 5TH FL TEXARKANA TX 75503 Creditor: 102522 - 56	02/14/2002	X	X	X	Unliquidated
NIX PATTERSON & ROACH ATTN: NELSON J ROACH 205 LINDA DRIVE DAINGERFIELD TX 75638 Creditor: 102523 - 56	02/14/2002	X	X	X	Unliquidated
NIX, PATTERSON & ROACH, LLP MR. EDWARD L. HOHN 205 LINDA DRIVE DAINGERFIELD TX 75638 Creditor: 102628 - 56	02/14/2002	X	X	X	Unliquidated
PAGLEY, CYNTHIA A., ET AL. C/O GARY M. LANG, ESQ. DAVID S. BLOOM, ESQ. FELDSTEIN, GRINBERG, STEIN & MCKEE 428 BOULEVARD OF THE ALLIES PITTSBURGH PA 15219 Creditor: 51677 - 22	02/14/2002	X	X	X	Unliquidated

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim
		Unliquidated		Disputed	
Sub Schedule	LITIGATION				
ROBEIN URANN & LURYE ATTN: ROBERT H URANN PO BOX 6768 METAIRIE LA 70009-6768 Creditor: 102570 - 56	02/14/2002	X	X	X	Unliquidated
ROBERT E. SWEENEY COMPANY LPA 55 PUBLIC SQUARE, SUITE 1500 CLEVELAND OH 44113 Creditor: 102564 - 56	02/14/2002	X	X	X	Unliquidated
ROBINS CLOUDE GREENWOOD & LUBEL ATTN: IAN P CLOUD 910 TRAVIS STE 2020 HOUSTON TX 77002 Creditor: 102623 - 56	02/14/2002	X	X	X	Unliquidated
ROYAL INSURANCE CO. OF AMERICA C/O FREDERICK X. SHADLEY, ESQ. ULMER & BERNE, LLP 2800 CINCINNATI COMMERCE CENTER 600 VINE STREET CINCINNATI OH 45202 Creditor: 102699 - 10	02/14/2002	X	X	X	Unliquidated
ROYAL INSURANCE CO. OF AMERICA C/O LISA S. BROGAN, ESQ. BAKER & MCKENZIE ONE PRUDENTIAL PLAZA 130 EAST RANDOLPH DR CHICAGO IL 60601 Creditor: 102698 - 10	02/14/2002	X	X	X	Unliquidated
RUSSELL L COOK JR & ASSOCS ATTN: RUSSELL L COOK; LANCE C ARNEY 1221 LAMAR STE 1300 HOUSTON TX 77010 Creditor: 102621 - 56	02/14/2002	X	X	X	Unliquidated
KENNETH L SALES ESQ 2100 WATERFRONT PLAZA 325 W MAIN ST LOUISVILLE KY 40202 Creditor: 102554 - 56	02/14/2002	X	X	X	Unliquidated
SALES TILLMAN & WALLBAUM ATTN: KENNETH SALES/JOSEPH SATTERLY 325 W MAIN STREET STE 1900 LOUISVILLE KY 40202 Creditor: 102556 - 56	02/14/2002	X	X	X	Unliquidated
KEVIN C SCHOENBERGER ESQ POYDRAS CENTER STE 2100 650 POYDRAS ST NEW ORLEANS LA 70130 Creditor: 102563 - 56	02/14/2002	X	X	X	Unliquidated

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim
		Unliquidated		Disputed	
Sub Schedule	LITIGATION				
SEGAL LAW FIRM 810 KANAWHA BLVD E CHARLESTON WV 25301 Creditor: 102632 - 56	02/14/2002	X	X	X	Unliquidated
SENKO, ROBERT F. & MARY E. C/O GARY M. LANG, ESQ. FELDSTEIN GRINBERG STEIN & MCKEE 428 BOULEVARD OF THE ALLIES PITTSBURGH PA 15219 Creditor: 98959 - 51	02/14/2002	X	X	X	Unliquidated
MICHAEL B SERLING ESQ 280 N WOODWARD AVE STE 406 BIRMINGHAM MI 48009 Creditor: 102575 - 56	02/14/2002	X	X	X	Unliquidated
SHEIN LAW CENTER, LTD BENJAMIN P. SHEIN, ESQ. 121 SOUTH BROAD STREET, 21ST FLOOR PHILADELPHIA PA 19107 Creditor: 102593 - 56	02/14/2002	X	X	X	Unliquidated
SIEBEN POLK LAVERDIERE JONES HAWN ATTN: MICHAEL SIEBEN; LYNN O'LEARY 999 WESTVIEW DRIVE HASTINGS MN 55033 Creditor: 102589 - 56	02/14/2002	X	X	X	Unliquidated
SIEBEN POLK LAVERDIERE JONES HAWN ATTN: RICHARD LAVERDIERE/L O'LEARY 999 WESTVIEW DRIVE HASTINGS MN 55033 Creditor: 102591 - 56	02/14/2002	X	X	X	Unliquidated
SIEBEN, POLK, LAVERDIERE, ET AL ATTN: MICHAEL R. SIEBEN 999 WESTVIEW DRIVE HASTINGS MN 55033 Creditor: 102551 - 56	02/14/2002	X	X	X	Unliquidated
SILBER PEARLMAN 2711 HASKELL AVENUE, FIFTH FLOOR DALLAS TX 75204 Creditor: 102613 - 56	02/14/2002	X	X	X	Unliquidated
SILBER PEARLMAN, LLP MS MARILYN D. NIX 2711 N. HASKELL AVENUE CITYPLACE, 5TH FLOR, LB32 DALLAS TX 75204 Creditor: 102622 - 56	02/14/2002	X	X	X	Unliquidated

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim
		Unliquidated			
		Disputed	Co Debt		
Sub Schedule	LITIGATION				
STUART CALDWELL PO BOX 113 CHARLESTON WV 25321 Creditor: 102634 - 56	02/14/2002	X	X	X	Unliquidated
STYCHRA & PENN 3319 W BELDEN AVE STE 1 CHICAGO IL 60647-5997 Creditor: 102550 - 56	02/14/2002	X	X	X	Unliquidated
JOHN E SUTTER ESQ 1598 KANAWHA BLVD EAST CHARLESTON WV 25311 Creditor: 102552 - 56	02/14/2002	X	X	X	Unliquidated
MARY ELIZABETH TENN ESQ 16 HIGH STREET STE 3 MANCHESTER NH 03101 Creditor: 102610 - 56	02/14/2002	X	X	X	Unliquidated
THOMPSON HINE & FLORY, LLP ATTN: GERALD W. SIMMONS, ESQ. 312 WALNUT STREET, 14TH FLOOR CINCINNATI OH 45202-4029 Creditor: 102706 - 10	02/14/2002	X	X	X	Unliquidated
THOMPSON, P.C. ATTN: DAVID C. THOMPSON 321 KITTSOON AVENUE P.O. BOX 5235 GRAND FORKS ND 58203-5235 Creditor: 102555 - 56	02/14/2002	X	X	X	Unliquidated
WALKER & WYLDER LTD ATTN: ANDREW KELLY 207 WEST JEFFERSON BLOOMINGTON IL 61701 Creditor: 102538 - 56	02/14/2002	X	X	X	Unliquidated
WATERS & KRAUS, LLP 3219 MCKINNEY AVENUE SUITE 3000 DALLAS TX 75204 Creditor: 102615 - 56	02/14/2002	X	X	X	Unliquidated
WEITZ & LUXEMBERG ATTN: JAMES LONG 180 MAIDEN LANE NEW YORK NY 10038-4925 Creditor: 102609 - 56	02/14/2002	X	X	X	Unliquidated

SCHEDULE F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS

Creditor's Name and Mailing Address	Claim was incurred on or before the date listed below. If claim is subject to setoff, so state. Date Amount	Contingent			Amount of Claim
		Unliquidated			
		Disputed		Co Debt	
Sub Schedule	LITIGATION				
ZAMLER MELLEN & SHIFFMAN PC ATTN: MARGARET HOLMAN JENSEN 23077 GREENFIELD RD STE 557 SOUTHFIELD MI 48075 Creditor: 102572 - 56	02/14/2002	X	X	X	Unliquidated
Total Sub Schedule					\$0.00
Total Schedule F					\$1,694,437.14

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

In re: A.P. GREEN SERVICES, INC.

Case Number: 02-21640 (JKF)

SCHEDULE G -- EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests.

State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

LISTING A CONTRACT OR AGREEMENT ON THIS SCHEDULE DOES NOT CONSTITUTE AN ADMISSION THAT SUCH CONTRACT OR AGREEMENT IS AN EXECUTORY CONTRACT OR UNEXPIRED LEASE OR THAT SUCH CONTRACT OR AGREEMENT IS VALID OR ENFORCEABLE. ANY AND ALL OF THE DEBTOR'S RIGHTS, CLAIMS AND CAUSES OF ACTION WITH RESPECT TO THE CONTRACTS AND AGREEMENTS LISTED ON THIS SCHEDULE ARE HEREBY RESERVED AND PRESERVED.

OMISSION OF A CONTRACT OR AGREEMENT FROM THIS SCHEDULE DOES NOT CONSTITUTE AN ADMISSION THAT SUCH OMITTED CONTRACT OR AGREEMENT IS NOT AN EXECUTORY CONTRACT OR UNEXPIRED LEASE. THE DEBTOR'S RIGHTS UNDER THE BANKRUPTCY CODE WITH RESPECT TO ANY SUCH OMITTED CONTRACT OR AGREEMENT ARE NOT IMPAIRED BY THE OMISSION. THIS SCHEDULE MAY BE AMENDED AT ANY TIME TO ADD ANY OMITTED CONTRACT OR AGREEMENT.

NOTE: Insurance policies are in the name of RHI Refractories Holding Company or RHI Refractories America. The Debtor is included as an additional insured under the policies.

NOTE: Contracts for employee benefits were entered into by RHI Services Inc., as agent for affiliated companies, including the Debtor.

See Attached

Schedule G- Executory Contracts and Unexpired Leases

Name and Mailing Address of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest, State Whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Sub Schedule	CONTRACT LEASES
ACE USA C/O CHRIS GARDNER 1601 CHESTNUT STREET, TL 19F PHILADELPHIA PA 19103 Creditor: 51723	INSURANCE CONTRACT WORKERS COMPENSATION
AETNA U.S. HEALTHCARE PO BOX 1445, ATTN:MAILCODE U15B 1425 UNION MEETING RD BLUE BELL PA 19422 Creditor: 97659	HEALTH BENEFITS AGREEMENT
AMERICAN INTERNATIONAL INSURANCE COMPANIES C/O C. ROBERT MORGAN II ONE CLEVELAND CENTER 1375 EAST NINTH STREET CLEVELAND OH 44114 Creditor: 91236	INSURANCE CONTRACTS AUTOMOBILE INSURANCE AUTOMOBILE INSURANCE (TEXAS) GENERAL LIABILITY INSURANCE GENERAL LIABILITY INSURANCE (LEGACY) GENERAL LIABILITY INSURANCE (FOREIGN) UMBRELLA LIABILITY INSURANCE WORKERS COMPENSATION (FOREIGN) AVIATION PRODUCTS LIABILITY INSURANCE LAWYERS PROFESSIONAL LIABILITY INSURANCE
BLUE CARE NETWORK P.O. BOX 5043 25925 TELEGRAPH RD. SOUTHFIELD MI 48086-5043 Creditor: 97665	GROUP ENROLLMENT & COVERAGE AGREEMENT
BLUE CROSS & BLUE SHIELD OF ALABAMA 450 RIVERCHASE PARKWAY EAST BIRMINGHAM AL 35298 Creditor: 97666	GROUP HEALTH BENEFITS CONTRACT
CAREMARK INC. 2211 SANDERS ROAD NORTHBROOK IL 60062 Creditor: 97667	PRESCRIPTION BENEFIT MANAGEMENT AGREEMENT
CERIDIAN BENEFITS SERVICE, INC. 3201 34TH STREET SOUTH ST. PETERSBURG FL 33711 Creditor: 97669	SERVICE BUREAU AGREEMENT AGREEMENT FOR SERVICES

Schedule G- Executory Contracts and Unexpired Leases

Name and Mailing Address of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest, State Whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Sub Schedule	CONTRACT LEASES
DICKSTEIN SHAPIRO MORIN & OSHINSKY, LLP 2010 L STREET NW WASHINGTON DC 20037-1526 Creditor: 102676	LEGAL RETAINER AGREEMENT
GE CAPITAL FLEET SERVICES THREE CAPITAL DRIVE EDEN PRAIRIE MN 55344 Creditor: 91341	VEHICLE LEASE AGREEMENT PRYOR PLANT
HEALTH NET OF CALIFORNIA, INC. COST CENTER-52135 3400 DATA DRIVE, 3 EAST RANCHO CORDOVA CA 95670 Creditor: 97672	HMO HEALTH COVERAGE CONTRACT
HEALTHAMERICA PENNSYLVANIA, INC. WESTERN PENNSYLVANIA FIVE GATEWAY CENTER PITTSBURGH PA 15222 Creditor: 97673	GROUP HEALTH CONTRACT
HIGHLAND CONSULTING ASSOCIATES, INC. 25651 DETROIT ROAD CLEVELAND OH 44145 Creditor: 97674	CLIENT ADVISORY AGREEMENT
HIGHMARK INC. D.B.A HIGHMARK BLUE CROSS BLUE SHIELD FIFTH AVENUE PLACE 120 FIFTH AVENUE PITTSBURGH PA 15222-3099 Creditor: 97675	NON-MANAGED CARE AGREEMENT NETWORK PROGRAM AGREEMENT NON-MANAGED CARE AGREEMENT NETWORK PROGRAM AGREEMENT
HIGHMARK LIFE & CASUALTY GROUP PO BOX 535061 PITTSBURGH PA 15253-5061 Creditor: 97677	STOP LOSS INSURANCE CONTRACT (EMPLOYEE BENEFITS)
INTERACTIVE INFORMATION SERVICE, INC. 1375 EAST 9TH ST., SUITE 2200 CLEVELAND OH 44114 Creditor: 97680	CUSTOMER AGREEMENT

Schedule G- Executory Contracts and Unexpired Leases

Name and Mailing Address of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest, State Whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Sub Schedule	CONTRACT LEASES
OPTIMUM CHOICE, INC. 4 TAFT COURT ROCKVILLE MD 20850 Creditor: 97693	GROUP AGREEMENT
RUNZHEIMER INTERNATIONAL 425 F.W. HARTFORD DR. PORTSMOUTH NH 03801 Creditor: 97697	CONSULTING SERVICES CONTRACT
STARR EXCESS LIABILITY INSURANCE CO. LTD. 175 WATER STREET - 19TH FLOOR NEW YORK NY 10038 Creditor: 91515	INSURANCE CONTRACT EXCESS LIABILITY INSURANCE
STATE COMPENSATION INSURANCE FUND PO BOX 7980 SAN FRANCISCO CA 94120 Creditor: 51726	INSURANCE CONTRACT WORKERS COMPENSATION
THE FRICK COMPANY 10101 WOODFIELD LANE ST. LOUIS MO 63132 Creditor: 91533	SERVICE CONTRACT
THE FRICK COMPANY 10101 WOODFIELD LANE ST. LOUIS MO 63132 Creditor: 97700	SERVICE AGREEMENT
THE NORTHERN TRUST COMPANY 50 SOUTH LA SALLE STREET CHICAGO IL 60675 Creditor: 97702	MASTER RETIREMENT TRUST AGREEMENT
THE VANGUARD GROUP, INC. ATTN: RAY BAKER, L21 PO BOX 2900 VALLEY FORGE PA 19482 Creditor: 91540	RECORDKEEPING FEE AGREEMENT (SAVINGS PLAN) RECORDKEEPING FEE AGREEMENT(401K PLAN) RECORDKEEPING FEE AGREEMENT (401K PLAN NON-BARGAINING HOURLY) RECORDKEEPING FEE AGREEMENT(401K PLAN HOURLY)

Schedule G- Executory Contracts and Unexpired Leases

Name and Mailing Address of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest, State Whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.
Sub Schedule	CONTRACT LEASES
UNICARE HEALTH PLANS OF THE MIDWEST, INC. 233 S. WACKER DRIVE, SUITE 3900 CHICAGO IL 60606-6309 Creditor: 97705	GROUP HEALTH CARE CONTRACT
UNITED CONCORDIA 4401 DEER PATH ROAD HARRISBURG PA 17110 Creditor: 97706	CLAIMS ADMINISTRATION CONTRACT (DENTAL)
UNITED STEELWORKERS OF AMERICA, LOCAL 652104 FIVE GATEWAY CENTER, 7TH FLOOR PITTSBURGH PA 15222 Creditor: 97707	STEELWORKERS HEALTH & WELFARE FUND PARTICIPATION AGREEMENT
UNUM LIFE INSURANCE COMPANY OF AMERICA 2211 CONGRESS STREET PORTLAND ME 04122 Creditor: 97708	INSURANCE CONTRACTS (EMPLOYEE BENEFITS) LONG-TERM DISABILITY HOURLY LIFE INSURANCE LIFE INSURANCE VOLUNTARY ACCIDENTAL DEATH & DISMEMBERMENT INSURANCE GROUP ACCIDENTAL DEATH & DISMEMBERMENT POLICY BASIC ACCIDENTAL DEATH & DISMEMBERMENT POLICY GROUP ACCIDENTAL DEATH & DISMEMBERMENT POLICY SELF-INSURED SHORT TERM DISABILITY SELF-INSURED LONG TERM DISABILITY
VISION BENEFITS OF AMERICA 300 WEYMAN PLAZA PITTSBURGH PA 15236-1588 Creditor: 97709	MANAGED VISION CARE CONTRACT
WILLIAM CRUM C/O CRUM, WILLIAM 208 SWEETWATER HILLS DRIVE HENDERSONVILLE NC 28791 Creditor: 91573	CONSULTANT AGREEMENT
ZURICH AMERICAN INSURANCE COMPANY ZURICH TOWERS 1400 AMERICAN LANE SCHAUMBERG IL 60196-1056 Creditor: 91582	INSURANCE CONTRACT PROPERTY INSURANCE

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

In re: A.P. GREEN SERVICES, INC.

Case Number: 02-21640 (JKF)

SCHEDULE H

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

CREDITOR	CODEBTOR
**ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002	RE: LETTER OF CREDIT \$49,427 WORKERS COMPENSATION, GENERAL AND AUTO LIABILITY CLAIMS FOR 6/1/93-6/1/95 RHI AG TWIN TOWER, WIENERBERGSTRASSE 11 VIENNA A-1100, AUSTRIA
**ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002	RE: LETTER OF CREDIT \$50,000 SURETY BOND ON SELF-INSURED OHIO WORKERS COMPENSATION CLAIMS 7/1/82-7/1/87 RHI AG TWIN TOWER, WIENERBERGSTRASSE 11 VIENNA A-1100, AUSTRIA
**ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002	RE: LETTER OF CREDIT \$214,123 WORKERS COMPENSATION, GENERAL AND AUTO LIABILITY CLAIMS FOR 1963-1992 RHI AG TWIN TOWER, WIENERBERGSTRASSE 11 VIENNA A-1100, AUSTRIA
**ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002	RE: LETTER OF CREDIT \$1,097,000 WORKERS COMPENSATION CLAIMS SHARED WITH BELMONT HOLDINGS FOR 1992-1994 RHI AG TWIN TOWER, WIENERBERGSTRASSE 11 VIENNA A-1100, AUSTRIA
**EMPLOYERS REINSURANCE CORPORATION 5200 METCALF OVERLAND PARK KS 66201	RE: LETTER OF CREDIT \$50,000 SURETY BOND ON SELF-INSURED OHIO WORKERS COMPENSATION CLAIMS 7/1/82-7/1/87 ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002
**LUMBERMENS MUTUAL CASUALTY CO. 1 KEMPER DRIVE LONG GROVE IL 60049	RE: LETTER OF CREDIT \$49,427 WORKERS COMPENSATION, GENERAL AND AUTO LIABILITY CLAIMS FOR 6/1/93-6/1/95 ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002
**NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA PO BOX 923 WALL STREET STATION NEW YORK NY 10268	RE: LETTER OF CREDIT \$1,097,000 WORKERS COMPENSATION CLAIMS SHARED WITH BELMONT HOLDINGS FOR 1992-1994 ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002

*Letters of Credit were issued for the account of Global Industrial Technologies, Inc., and are applicable to all affiliate companies.

**Letters of Credit were issued for the account of A. P. Green Industries, Inc., and are applicable to all of its subsidiary companies.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF PENNSYLVANIA**

In re: A.P. GREEN SERVICES, INC.

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CREDITOR	CODEBTOR
**THE TRAVELERS COMPANIES ONE TOWER SQUARE - 10 CR HARTFORD CT 06183	RE: LETTER OF CREDIT \$214,123 WORKERS COMPENSATION, GENERAL AND AUTO LIABILITY CLAIMS FOR 1963-1992 ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002
*ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002	RE: LETTER OF CREDIT \$5,629,791 WORKERS COMPENSATION, GENERAL AND AUTO LIABILITY CLAIMS FOR 11/1/94-11/1/99 RHI AG TWIN TOWER, WIENERBERGSTRASSE 11 VIENNA A-1100, AUSTRIA
*ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002	RE: LETTER OF CREDIT \$2,412,000 WORKERS COMPENSATION CLAIMS FOR 1/1/99-7/1/00 RHI AG TWIN TOWER, WIENERBERGSTRASSE 11 VIENNA A-1100, AUSTRIA
*ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002	RE: LETTER OF CREDIT \$2,567,830 WORKERS COMPENSATION CLAIMS FOR 7/1/00-6/30/02 RHI AG TWIN TOWER, WIENERBERGSTRASSE 11 VIENNA A-1100, AUSTRIA
*ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002	RE: LETTER OF CREDIT \$2,493,271 GENERAL AND AUTO LIABILITY CLAIMS FOR 7/1/00-6/30/02 RHI AG TWIN TOWER, WIENERBERGSTRASSE 11 VIENNA A-1100, AUSTRIA
*ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002	RE: LETTER OF CREDIT \$3,503,750 WORKERS COMPENSATION, GENERAL AND AUTO LIABILITY CLAIMS FOR 11/1/94-11/1/99 RHI AG TWIN TOWER, WIENERBERGSTRASSE 11 VIENNA A-1100, AUSTRIA
*LIBERTY MUTUAL INSURANCE CO. 175 BERKELEY STREET BOSTON MA 02117	RE: LETTER OF CREDIT \$2,412,000 WORKERS COMPENSATION CLAIMS FOR 1/1/99-7/1/00 ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002

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**UNITED STATES BANKRUPTCY COURT
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In re: A.P. GREEN SERVICES, INC.

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CREDITOR	CODEBTOR
*NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA PO BOX 923 WALL STREET STATION NEW YORK NY 10268	RE: LETTER OF CREDIT \$3,503,750 WORKERS COMPENSATION, GENERAL AND AUTO LIABILITY CLAIMS FOR 11/1/94-11/1/99 ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002
*NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA PO BOX 923 WALL STREET STATION NEW YORK NY 10268	RE: LETTER OF CREDIT \$2,493,271 GENERAL AND AUTO LIABILITY CLAIMS FOR 7/1/00-6/30/02 ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002
*NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA PO BOX 923 WALL STREET STATION NEW YORK NY 10268	RE: LETTER OF CREDIT \$5,629,791 WORKERS COMPENSATION, GENERAL AND AUTO LIABILITY CLAIMS FOR 11/1/94-11/1/99 ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002
*PACIFIC EMPLOYERS INSURANCE CO. 1601 CHESTNUT STREET PHILADELPHIA PA 19103	RE: LETTER OF CREDIT \$2,567,830 WORKERS COMPENSATION CLAIMS FOR 7/1/00-6/30/02 ABN AMRO BANK N.V. 200 WEST MONROE STREET, SUITE 1100 CHICAGO IL 60606-5002

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