

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA**

**In re: A.P. GREEN INDUSTRIES, INC.**

**Case Number: 02-21639(JKF)**

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**STATEMENT OF FINANCIAL AFFAIRS**

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**1. INCOME FROM EMPLOYMENT OR OPERATION OF BUSINESS**

**None**  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and the ending dates of the debtor's fiscal year).

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<b>AMOUNT</b>	<b>SOURCE (if more than one)</b>
\$54,000.00	01/01/02 TO 02/14/02 -- OPERATIONS
\$510,000.00	01/01/01 TO 12/31/01 -- OPERATIONS
\$212,000.00	01/01/00 TO 12/31/00 -- OPERATIONS

NOTE: Each Debtor's fiscal year begins on the first day of January and ends on the last day of December.

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**2. INCOME OTHER THAN FROM EMPLOYMENT OR OPERATION OF BUSINESS**

**None**  State the amount of income received by the debtor other than from employment, trade, profession or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars.

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<b>AMOUNT</b>	<b>SOURCE</b>
\$2,164,000.00	01/01/01 TO 12/31/01 -- INTERCOMPANY INTEREST
\$2,748.00	01/01/00 TO 12/31/00 -- GAIN ON ASSET SALE

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**3. PAYMENTS TO CREDITORS**

**None**  a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600.00 to any creditor, made within **90 days** immediately preceding the commencement of this case.

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<b>NAME AND ADDRESS OF CREDITOR</b>	<b>DATE OF PAYMENT</b>	<b>AMOUNT PAID</b>	<b>AMOUNT STILL OWING</b>
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- See attachment -

**Statement of Financial Affairs**  
**3A. Payment to Creditors**

**Debtor: A.P. GREEN INDUSTRIES, INC.**

**Case No: 02-21639(JKF)**

Creditor	Check No.	Date	Check Amount		
ALLEN, VAUGHN, COBB & HOOD, P.A. THOMAS E. VAUGHN, ESQ. ONE HANCOCK PLAZA, TWELFTH FLR GULFPORT MS 39501 Creditor Id: 82984	5471	01/09/02	\$2,360.87		
				<b>Total:</b>	<b><u>\$2,360.87</u></b>
ALWYN H. LUCKEY, ATTORNEY AT LAW ATTN: ALWYN H. LUCKEY, ESQ. 2016 BIENVILLE BLVD PO BOX 724 OCEAN SPRINGS MS 39566 Creditor Id: 83413	5531	01/09/02	\$150,000.00		
				<b>Total:</b>	<b><u>\$150,000.00</u></b>
ASBESTOS STEERING COMMITTEE C/O MCBRIDE SHOPA & COMPANY 270 PRESIDENTIAL DRIVE WILMINGTON DE 19807 Creditor Id: 83416	5567	02/08/02	\$6,250.49		
				<b>Total:</b>	<b><u>\$6,250.49</u></b>
BAKER, STERCHI, COWDEN & RICE, L.L.C. ATTN: THOMAS E. RICE, JR., ESQ. CROWN CENTER 2400 PERSHING ROAD KANSAS CITY MO 64108-2504 Creditor Id: 83418	5470	01/09/02	\$852.38		
				<b>Total:</b>	<b><u>\$852.38</u></b>
BARBARA KAY LANE ATTN: BARBARA K. LANE, ESQ. 211 PLEASANT HOME RD, SUITE C-1 AUGUSTA GA 30907 Creditor Id: 83419	5548	01/15/02	\$5,000.00		
				<b>Total:</b>	<b><u>\$5,000.00</u></b>
BARON & BUDD, P.C. THE CENTRUM 3102 OAK LAWN AVE., SUITE 1100 DALLAS TX 75219-4281 Creditor Id: 83422	5435 5439 5443 5437 5444	12/05/01 12/05/01 12/05/01 12/05/01 12/11/01	\$245,000.00 \$250,000.00 \$250,000.00 \$250,000.00 \$3,000,000.00		
				<b>Total:</b>	<b><u>\$3,995,000.00</u></b>
BECKLEY, SINGLETON, JEMISON, COBEAGA ATTN: JAMES EDWARDS, ESQ. 530 LAS VEGAS BLVD., SOUTH LAS VEGAS NV 89101-6515 Creditor Id: 83006	5404 5474	12/05/01 01/09/02	\$1,110.30 \$2,726.89		
				<b>Total:</b>	<b><u>\$3,837.19</u></b>
BERGMAN SENN PAGELER & FROCKT ATTN: MATTHEW P. BERGMAN, ESQ. 1201 THIRD AVE, SUITE 5300 SEATTLE WA 98101-3000 Creditor Id: 83425	5540 5541 5539	01/09/02 01/09/02 01/09/02	\$56,000.00 \$156,500.00 \$173,500.00		
				<b>Total:</b>	<b><u>\$386,000.00</u></b>
BERRY & BERRY STATION D P.O. BOX 70250 OAKLAND CA 94612-0250 Creditor Id: 83426	5374 5456	12/05/01 01/09/02	\$3,392.65 \$4,122.75		
				<b>Total:</b>	<b><u>\$7,515.40</u></b>

**Statement of Financial Affairs**  
**3A. Payment to Creditors**

**Debtor: A.P. GREEN INDUSTRIES, INC.**

**Case No: 02-21639(JKF)**

Creditor	Check No.	Date	Check Amount	
BRAYTON & PURCELL	5512	01/09/02	\$34,000.00	
ATTN: ALAN R. BRAYTON	5513	01/09/02	\$22,875.00	
222 RUSH LANDING ROAD	5514	01/09/02	\$46,500.00	
PO BOX 2109	5515	01/09/02	\$36,500.00	
NOVATO CA 94945-2469	5516	01/09/02	\$19,500.00	
Creditor Id: 83428	5517	01/09/02	\$27,750.00	
	5518	01/09/02	\$19,000.00	
	5519	01/09/02	\$15,500.00	
	5520	01/09/02	\$6,750.00	
	5511	01/09/02	\$50,000.00	
			<b>Total:</b>	<b><u>\$278,375.00</u></b>
CAMPBELL, WALLER & LOPER, LLC	5369	12/05/01	\$3,748.46	
ATTN: DAVID M. LOPER, ESQ	5434	12/05/01	\$623.00	
2100-A SOUTHBRIDGE PKWY, SUITE 450				
BIRMINGHAM AL 35209				
Creditor Id: 83027				
			<b>Total:</b>	<b><u>\$4,371.46</u></b>
CETRULO & CAPONE	5414	12/05/01	\$518.84	
ATTN: ANN C. EGAN, ESQ.	5599	02/08/02	\$1,627.84	
EXCHANGE PLACE				
53 STATE STREET				
BOSTON MA 02109				
Creditor Id: 83446				
			<b>Total:</b>	<b><u>\$2,146.68</u></b>
CETRULO & CAPONE LLP	5395	12/05/01	\$824.84	
ATTN: ANN C. EGAN, ESQ.	5391	12/05/01	\$79,787.72	
TWO SEAPORT LANE, 10TH FLOOR	5376	12/05/01	\$7,489.98	
BOSTON MA 02210	5416	12/05/01	\$17,104.71	
Creditor Id: 83447	5563	02/08/02	\$5,948.34	
	5576	02/08/02	\$4,432.85	
	5600	02/08/02	\$18,777.99	
	5584	02/08/02	\$3,522.15	
	5575	02/08/02	\$2,835.15	
	5574	02/08/02	\$98,138.39	
			<b>Total:</b>	<b><u>\$238,862.12</u></b>
COLLINS EINHORN FARRELL & ULANOFF PC	5397	12/05/01	\$11,757.94	
CLAYTON F. FARRELL, ESQ.	5396	12/05/01	\$12,035.47	
4000 TOWN CENTER SUITE 909	5468	01/09/02	\$19,379.05	
SOUTHFIELD MI 48075	5467	01/09/02	\$23,788.84	
Creditor Id: 83048	5577	02/08/02	\$8,966.21	
			<b>Total:</b>	<b><u>\$75,927.51</u></b>
COMMONWEALTH CLAIMS MANAGEMENT	WIRE	02/14/02	\$52,505.66	
88 BROAD STREET 3RD FLOOR	5392	12/05/01	\$250,000.00	
BOSTON MA 02110	5430	12/05/01	\$250,000.00	
Creditor Id: 83455	5506	01/09/02	\$250,000.00	
	5613	02/11/02	\$62,500.00	
			<b>Total:</b>	<b><u>\$865,005.66</u></b>
CONNECTICUT VALLEY CLAIM SERVICE CO INC	5427	12/05/01	\$85,130.00	
175 CAPITAL BLVD.	5426	12/05/01	\$85,130.00	
P.O. BOX 4950	5503	01/09/02	\$85,130.00	
ROCKY HILL CT 06067	5607	02/08/02	\$85,130.00	
Creditor Id: 83456				
			<b>Total:</b>	<b><u>\$340,520.00</u></b>



**Statement of Financial Affairs**  
**3A. Payment to Creditors**

**Debtor: A.P. GREEN INDUSTRIES, INC.**

**Case No: 02-21639(JKF)**

Creditor	Check No.	Date	Check Amount		
EVERT & WEATHERSBY, LLC ATTN: C. MICHAEL EVERT, JR. 3405 PIEDMONT RD, SUITE 225 ATLANTA GA 30305 Creditor Id: 83485	5417	12/05/01	\$1,144.04		
	5400	12/05/01	\$237.00		
	5377	12/05/01	\$85.50		
	5418	12/05/01	\$1,700.70		
	5399	12/05/01	\$439.51		
	5428	12/05/01	\$387.50		
	5387	12/05/01	\$5,656.35		
	5385	12/05/01	\$1,672.45		
	5386	12/05/01	\$10,805.72		
	5423	12/05/01	\$620.95		
	5384	12/05/01	\$4,111.14		
	5498	01/09/02	\$108.50		
	5462	01/09/02	\$11,665.92		
	5461	01/09/02	\$7,101.90		
	5497	01/09/02	\$141.30		
	5504	01/09/02	\$1,897.39		
	5490	01/09/02	\$6,079.04		
	5472	01/09/02	\$184.00		
	5466	01/09/02	\$80.00		
	5463	01/09/02	\$10,528.31		
5601	02/08/02	\$3,371.85			
5569	02/08/02	\$11,785.92			
5568	02/08/02	\$3,733.57			
5581	02/08/02	\$840.50			
5608	02/08/02	\$57.00			
				<b>Total:</b>	
				<b><u>\$84,436.06</u></b>	
GALLIGAN, TULLY, DOYLE & REID PC ATTN: MICHAEL J. GALLIGAN, ESQ. THE PLAZA, SUITE 5 300 WALNUT STREET DES MOINES IA 50309 Creditor Id: 83498	5521	01/09/02	\$25,000.00		
				<b>Total:</b>	
					<b><u>\$25,000.00</u></b>
GOLDBERG PERSKY JENNINGS & WHITE, P.C. ATTN: JOEL PERSKY, ESQ. 4800 FASHION SQUARE BLVD, SUITE 260 SAGINAW MI 48604-2602 Creditor Id: 83509	5555	02/04/02	\$1,000.00		
	5556	02/04/02	\$12,000.00		
	5557	02/04/02	\$3,000.00		
	5554	02/04/02	\$84,000.00		
				<b>Total:</b>	
				<b><u>\$100,000.00</u></b>	
HALL & EVANS ATTN: TOM BEAM, ESQ. 1200 17TH STREET, SUITE 1700 DENVER CO 80202 Creditor Id: 83516	5375	12/05/01	\$1,279.03		
	5457	01/09/02	\$226.54		
	5562	02/08/02	\$2,168.95		
				<b>Total:</b>	
				<b><u>\$3,674.52</u></b>	
HILBURN CALHOON HARPER ET AL PHIL CAMPBELL, ESQ. 8TH FLOOR, MERCANTILE BANK BLDG ONE RIVERFRONT PL., PO BOX 5551 NORTH LITTLE ROCK AR 72119 Creditor Id: 83136	5370	12/05/01	\$3,581.51		
	5477	01/09/02	\$924.42		
				<b>Total:</b>	
				<b><u>\$4,505.93</u></b>	
HOLLOWAY DOBSON BACHMAN & JENNINGS ATTN: J.R. "RANDY" BAKER 1 LEADERSHIP SQUARE 211 NORTH ROBINSON, SUITE 900 OKLAHOMA CITY OK 73102-7102 Creditor Id: 83526	5408	12/05/01	\$420.00		
	5480	01/09/02	\$1,104.96		
	5479	01/09/02	\$2,265.00		
	5594	02/08/02	\$7,980.00		
					<b>Total:</b>
				<b><u>\$11,769.96</u></b>	

**Statement of Financial Affairs**  
**3A. Payment to Creditors**

**Debtor: A.P. GREEN INDUSTRIES, INC.**

**Case No: 02-21639(JKF)**

Creditor	Check No.	Date	Check Amount	
HUDDLESTON BOLEN BEATTY PORTER & COPEN FRED ADKINS, ESQ. 611 THIRD AVE. P.O. BOX 2185 HUNTINGTON WV 25722-2185 Creditor Id: 83148	5389	12/05/01	\$33,621.08	<b>Total: <u>\$33,621.08</u></b>
IKON DOCUMENT SERVICES P.O. BOX 54903 NEW ORLEANS LA 70154 Creditor Id: 83534	5571	02/08/02	\$1,121.10	
	5572	02/08/02	\$2,267.18	<b>Total: <u>\$3,388.28</u></b>
JENKINS & MARTIN, L.L.P. ATTN: GAIL JENKINS, P.C. PO BOX 26008 2615 CALDER, SUITE 500 BEAUMONT TX 77702-6008 Creditor Id: 83546	5493	01/09/02	\$150,641.64	<b>Total: <u>\$150,641.64</u></b>
JENNINGS, HAUG & CUNNINGHAM ATTN: LARRY J. CROWN 2800 NORTH CENTRAL AVE, SUITE 1800 PHOENIX AZ 85004-1049 Creditor Id: 83548	5371	12/05/01	\$102.00	
	5450	01/09/02	\$649.02	
	5449	01/09/02	\$225.00	<b>Total: <u>\$976.02</u></b>
JOHN K. HORANY, P.C. ELM PLACE, STE 4579 1401 ELM STREET DALLAS TX 75202 Creditor Id: 83555	5603	02/08/02	\$1,150.12	<b>Total: <u>\$1,150.12</u></b>
KELLEY, JASONS, MCGUIRE & SPINELLI, LLP NEAL C. GLEN, ESQUIRE 1500 MARKET ST, SUITE 1500 PHILADELPHIA PA 19102 Creditor Id: 83192	5380	12/05/01	\$12,885.22	
	5566	02/08/02	\$15,678.86	
	5565	02/08/02	\$13,218.29	<b>Total: <u>\$41,782.37</u></b>
LANDYE, BENNETT, BLUMSTEIN, LLP ATTN: JEFFREY S. MUTNICK 1300 SW 5TH AVE. 3500 WELLS FARGO CENTER PORTLAND OR 97201 Creditor Id: 83570	5558	02/05/02	\$57,500.00	<b>Total: <u>\$57,500.00</u></b>
LANIER, PARKER & SULLIVAN ATTN: MARK & BECKY LANIER FOUR HOUSTON CENTER SUITE 1550 1331 LAMAR STREET HOUSTON TX 77010 Creditor Id: 83573	5538	01/09/02	\$305,000.00	<b>Total: <u>\$305,000.00</u></b>
LIPSITZ & PONTERIO, LLC 135 DELAWARE AVE, SUITE 506 BUFFALO NY 14202-2410 Creditor Id: 83593	5543	01/09/02	\$4,000.00	
	5544	01/09/02	\$1,250.00	
	5546	01/09/02	\$1,000.00	
	5547	01/09/02	\$1,000.00	
	5535	01/09/02	\$8,400.00	
	5533	01/09/02	\$1,750.00	
	5534	01/09/02	\$1,000.00	
5542	01/09/02	\$1,000.00	<b>Total: <u>\$19,400.00</u></b>	

**Statement of Financial Affairs**  
**3A. Payment to Creditors**

**Debtor: A.P. GREEN INDUSTRIES, INC.**

**Case No: 02-21639(JKF)**

Creditor	Check No.	Date	Check Amount	
LIPSITZ GREEN FAHRINGER ROLL	5545	01/09/02	\$400.00	
SALISBURY & CAMBRIA	5536	01/09/02	\$9,000.00	
42 DELAWARE AVENUE SUITE 300				<b>Total:</b>
BUFFALO NY 14202-3901				<b>\$9,400.00</b>
Creditor Id: 83594				
LORD & WHIP, P.A.	5379	12/05/01	\$8,988.48	
ATTN: PAMELA T. BROACHE, ESQ.	5378	12/05/01	\$2,839.15	
800 ONE CENTER PLAZA	5393	12/05/01	\$13,494.64	
120 WEST FAYETTE ST.	5394	12/05/01	\$12,107.14	
BALTIMORE MD 21201-3700	5458	01/09/02	\$7,724.01	
Creditor Id: 83600	5465	01/09/02	\$22,836.46	
	5564	02/08/02	\$10,801.84	
				<b>Total:</b>
				<b>\$78,791.72</b>
LOVE & NORRIS	5510	01/09/02	\$1,395.00	
ATTN: GREGORY S. LOVE				<b>Total:</b>
314 MAIN STREET				<b>\$1,395.00</b>
FORT WORTH TX 76102				
Creditor Id: 83601				
LUKER, SIBAL & MCMURTRAY, LLC	5367	11/30/01	\$200,000.00	
ATTN: PATRICK MCMURTRAY, ESQ.	5390	12/05/01	\$8,188.00	
616 GIROD STREET SUITE 200	5429	12/05/01	\$6,585.82	
NEW ORLEANS LA 70130	5561	02/07/02	\$100,000.00	
Creditor Id: 83603	5560	02/07/02	\$3,703.37	
	5559	02/07/02	\$5,289.04	
				<b>Total:</b>
				<b>\$323,766.23</b>
MALABY & CARLISLE, LLC	5433	12/05/01	\$1,511.99	
ATTN: ROBERT C. MALABY, ESQ.	5405	12/05/01	\$61,614.93	
150 BROADWAY SUITE 1311	5406	12/05/01	\$48,711.55	
NEW YORK NY 10038	5476	01/09/02	\$53,117.14	
Creditor Id: 83606	5475	01/09/02	\$40,044.19	
	5591	02/08/02	\$33,200.89	
	5592	02/08/02	\$27,277.50	
	5590	02/08/02	\$33,590.84	
	5589	02/08/02	\$39,796.67	
				<b>Total:</b>
				<b>\$338,865.70</b>
MARKS, O'NEILL, O'BRIEN & COURTNEY, P.C.	5381	12/05/01	\$1,770.48	
SEAN X. KELLY, ESQ.	5413	12/05/01	\$104,520.90	
216 HADDON AVENUE, SUITE 403	5425	12/05/01	\$7,638.47	
WESTMONT NJ 08108	5487	01/09/02	\$115,229.66	
Creditor Id: 83612	5502	01/09/02	\$13,898.32	
	5585	02/08/02	\$751.93	
				<b>Total:</b>
				<b>\$243,809.76</b>
MCEWEN GISVOLD RANKIN CARTER & STREINZ	5410	12/05/01	\$4,883.03	
DONALD W. MCEWEN, ESQ.	5409	12/05/01	\$1,878.65	
1600 STANDARD PLAZA	5483	01/09/02	\$3,854.72	
1100 S.W. SIXTH AVE.	5482	01/09/02	\$3,223.45	
PORTLAND OR 97204	5481	01/09/02	\$2,696.18	
Creditor Id: 83252				<b>Total:</b>
				<b>\$16,536.03</b>
MICHAEL B. SERLING, ESQ.	5553	02/04/02	\$182,000.00	
280 NORTH WOODWARD, SUITE 406				<b>Total:</b>
BIRMINGHAM MI 48009-0000				<b>\$182,000.00</b>
Creditor Id: 83258				

**Statement of Financial Affairs**  
**3A. Payment to Creditors**

**Debtor: A.P. GREEN INDUSTRIES, INC.**

**Case No: 02-21639(JKF)**

Creditor	Check No.	Date	Check Amount	
MICHAEL R. PONTONI, LTD. ATTN: MICHAEL R. PONTONI, ESQ. 64 NORTH PECOS ROAD, SUITE 100 HENDERSON NV 89014 Creditor Id: 83625	5588	02/08/02	\$765.48	<b>Total: \$765.48</b>
MODRALL SPERLING ROEHL HARRIS & SISK, PA WADE WOODARD SUNWEST BUILDING, SUITE 1000 500 4TH ST. N.W., P.O. BOX 2168 ALBUQUERQUE NM 87103-2168 Creditor Id: 83263	5403 5587	12/05/01 02/08/02	\$29.63 \$670.73	<b>Total: \$700.36</b>
MORLAN & STOVASH, P.A. ATTN: HAROLD E. MORLAN II, ESQ. 55 EAST PINE STREET ORLANDO FL 32801 Creditor Id: 83631	5460	01/09/02	\$630.90	<b>Total: \$630.90</b>
MURNANE, CONLIN, WHITE & BRANDT, P.A. C. TODD KOEBELE, ESQ. 1800 PIPER JAFFRAY PLAZA 444 CEDAR STREET ST PAUL MN Creditor Id: 83636	5398 5501 5507 5491 5606 5579 5583 5582 5578 5610	12/05/01 01/09/02 01/09/02 01/09/02 02/08/02 02/08/02 02/08/02 02/08/02 02/08/02 02/08/02	\$12,628.15 \$1,572.41 \$870.87 \$543.98 \$5,901.50 \$7,737.06 \$6,257.56 \$14,109.07 \$17,190.79 \$117.67	<b>Total: \$66,929.06</b>
NESS MOTLEY LOADHOLT RICHARDSON & POOLE 28 BRIDGESIDE BOULEVARD P.O. BOX 1792 MOUNT PLEASANT SC 29465-0000 Creditor Id: 83643	5523 5524 5525 5526 5527 5528 5529 5530 5522	01/09/02 01/09/02 01/09/02 01/09/02 01/09/02 01/09/02 01/09/02 01/09/02 01/09/02	\$59,000.00 \$8,000.00 \$428,000.00 \$76,000.00 \$24,000.00 \$214,000.00 \$18,000.00 \$38,000.00 \$134,000.00	<b>Total: \$999,000.00</b>
O'NEILL & BORGES ATTN: PEDRO J. SANTA-SANCHEZ AMERICAN INTERNATIONAL PLAZA 250 MUNOZ RIVERA AVE, 8TH FLOOR HATO REY 00918-1808 PUERTO RICO Creditor Id: 83650	5415 5509 5488 5489 5598 5597	12/05/01 01/09/02 01/09/02 01/09/02 02/08/02 02/08/02	\$33.00 \$5.87 \$440.50 \$690.00 \$72.00 \$676.65	<b>Total: \$1,918.02</b>
PRINDLE, DECKER & AMARO ATTN: KENNETH PRINDLE, ESQ. 369 PINE STREET, SUITE 800 SAN FRANCISCO CA 94104 Creditor Id: 83663	5373 5372 5451 5505	12/05/01 12/05/01 01/09/02 01/09/02	\$67,526.63 \$57,119.64 \$67,111.15 \$602.00	<b>Total: \$192,359.42</b>
RECORDTRACK 501 ALLENDALE RD. KING OF PRUSSIA PA 19406 Creditor Id: 83669	5454 5455 5453	01/09/02 01/09/02 01/09/02	\$2,601.94 \$2,376.67 \$1,842.79	<b>Total: \$6,821.40</b>

**Statement of Financial Affairs**  
**3A. Payment to Creditors**

**Debtor: A.P. GREEN INDUSTRIES, INC.**

**Case No: 02-21639(JKF)**

Creditor	Check No.	Date	Check Amount	
REILLY, JANICZEK & MCDEVITT, P.C.	5411	12/05/01	\$20,968.13	
TRACEY MCDEVITT, ESQ.	5401	12/05/01	\$40,714.79	
SUITE 240 KEVON OFFICE CENTER	5383	12/05/01	\$3,079.00	
2500 MCCLELLAN BLVD	5412	12/05/01	\$29,662.49	
MERCHANTVILLE NJ 08109	5382	12/05/01	\$5,193.00	
Creditor Id: 83670	5402	12/05/01	\$30,365.53	
	5459	01/09/02	\$3,173.00	
	5485	01/09/02	\$55,081.70	
	5484	01/09/02	\$2,137.00	
	5473	01/09/02	\$27,616.63	
	5596	02/08/02	\$1,606.00	
	5595	02/08/02	\$13,551.58	
	5586	02/08/02	\$16,498.56	
				<b>Total: \$249,647.41</b>
SALES, TILLMAN & WALLBAUM	5446	12/20/01	\$150,000.00	
ATTN: JOSEPH SATTERLEY, ESQ.				<b>Total: \$150,000.00</b>
325 WEST MAIN STREET				
1900 WATERFRONT PLAZA				
LOUISVILLE KY 40202				
Creditor Id: 83683				
SANDBERG PHOENIX & VON GONTARD, P.C.	5420	12/05/01	\$1,025.57	
REED W. SUGG, ESQ.	5469	01/09/02	\$263.51	
ONE CITY CENTRE, 15TH FLOOR				<b>Total: \$1,289.08</b>
515 NORTH SIXTH ST.				
ST. LOUIS MO 63101-1084				
Creditor Id: 83330				
SCOTT & SCOTT	5532	01/09/02	\$250,000.00	
ATTN: TOM B. SCOTT, III ESQ.	5537	01/09/02	\$248,391.20	
PO BOX 2009				<b>Total: \$498,391.20</b>
JACKSON MS 39215-2009				
Creditor Id: 83687				
SEGAL, MCCAMBRIDGE, SINGER & MAHONEY	5549	01/23/02	\$55,000.00	
MIKE DRUMKE, ESQ.	5580	02/08/02	\$7,616.73	
ONE IBM PLAZA, SUITE 200	5573	02/08/02	\$6,295.70	
CHICAGO IL 60611	5570	02/08/02	\$56,878.15	
Creditor Id: 83690	5609	02/08/02	\$1,250.00	
				<b>Total: \$127,040.58</b>
SHUTTLEWORTH & INGERSOLL, P.C.	5388	12/05/01	\$674.89	
DOUGLAS R. OELSCHLAEGER	5464	01/09/02	\$47.36	
MERCHANTS NATIONAL BANK BLDG.				<b>Total: \$722.25</b>
SUITE 500, P.O. BOX 2107				
CEDAR RAPIDS IA 52406-2107				
Creditor Id: 83346				
SILBER PEARLMAN, L.L.P.	5438	12/05/01	\$60,000.00	
REAGAN SILBER, ESQ.	5436	12/05/01	\$240,000.00	
2711 N. HASKELL, LB 32	5441	12/05/01	\$240,000.00	
CITYPLACE 5TH FLOOR	5442	12/05/01	\$220,000.00	
DALLAS TX 75204-0000	5440	12/05/01	\$240,000.00	
Creditor Id: 83349	5445	12/11/01	\$3,000,000.00	
				<b>Total: \$4,000,000.00</b>

**Statement of Financial Affairs**  
**3A. Payment to Creditors**

**Debtor: A.P. GREEN INDUSTRIES, INC.**

**Case No: 02-21639(JKF)**

Creditor	Check No.	Date	Check Amount	
SPAIN & HASTINGS	5421	12/05/01	\$1,187.30	
ATTN: H. DANIEL SPAIN, ESQ.	5494	01/09/02	\$2,991.45	
2350 TWO HOUSTON CENTER	5492	01/09/02	\$1,483.48	
909 FANNIN	5602	02/08/02	\$2,107.29	
HOUSTON TX 77010-1009				<b>Total:</b>
Creditor Id: 83703				<b><u>\$7,769.52</u></b>
SPOTTS, FAIN, CHAPPELL & ANDERSON, PC	5422	12/05/01	\$9,451.76	
ATTN: HENRY WARE, ESQUIRE	5496	01/09/02	\$21,392.84	
411 EAST FRANKLIN ST SUITE 601	5495	01/09/02	\$14,580.92	
P.O. BOX 1555	5604	02/08/02	\$16,594.26	
RICHMOND VA 23219				<b>Total:</b>
Creditor Id: 83356				<b><u>\$62,019.78</u></b>
THE SEIGFREID LAW FIRM	5432	12/05/01	\$7,000.00	
ATTN: PAUL A. SEIGFREID	5431	12/05/01	\$7,139.12	
108 NORTH JEFFERSON STREET	5612	02/08/02	\$7,027.90	
MEXICO MO 65265-2765	5611	02/08/02	\$8,838.33	
Creditor Id: 83716				<b>Total:</b>
				<b><u>\$30,005.35</u></b>
WELLBORN, HOUSTON, ADKINSON, MANN, SADLER, & HILL	WIRE	01/30/02	\$1,173,750.00	
300 W. MAIN STREET				<b>Total:</b>
HENDERSON TX 75652				<b><u>\$1,173,750.00</u></b>
Creditor Id: 97144				
WOLFSTONE, PANCHOT & BLOCH, P.S.	5424	12/05/01	\$13,364.10	
ATTN: HOWARD (TERRY) HALL,ESQ.	5500	01/09/02	\$11,668.94	
801 SECOND AVE, SUITE 1500	5499	01/09/02	\$11,630.48	
SEATTLE WA 98104-1577	5605	02/08/02	\$7,361.22	
Creditor Id: 83737				<b>Total:</b>
				<b><u>\$44,024.74</u></b>
				<b>Total:</b>
				<b><u>\$21,555,758.28</u></b>

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS**

**None** a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately  
 preceding the filing of this bankruptcy case.

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CASE #: 96-6438

CAPTION: ADVANCED ENGINEERED SYSTEMS, INC. VS. A.P. GREEN INDUSTRIES, INC.

COURT: COURT OF COMMON PLEAS, CUMBERLAND COUNTY, PENNSYLVANIA

NATURE: PRODUCT LIABILITY/PROPERTY DAMAGE

STATUS: DORMANT

CASE #: 22A A1 5559

CAPTION: ANDREWS, DANIEL D. VS. A.P. GREEN INDUSTRIES, INC.

COURT: OHIO CIVIL RIGHTS COMMISSION

NATURE: UNLAWFUL DISCHARGE

STATUS: PENDING

CASE #: C-1-98-089 (CONSOLIDATED WITH CASE NOS. C-1-01-380 & C-1-01-460)

CAPTION: GREAT AMERICAN INSURANCE COMPANY, ET AL VS. ROYAL INSURANCE COMPANY, ET AL INCLUDING A.P. GREEN INDUSTRIES, INC.

COURT: US DISTRICT COURT FOR THE SOUTHERN DISTRICT OF OHIO, WESTERN DIVISION

NATURE: DETERMINATION OF RIGHTS/OBLIGATIONS UNDER INSURANCE CONTRACTS

STATUS: PENDING

CASE #: 4:01CV00207CDP

CAPTION: HERRMAN, CHARLES JR. AND BRENDA HERRMAN VS. A.P. GREEN INDUSTRIES, INC.

COURT: CIRCUIT COURT OF PHELPS COUNTY, MISSOURI

NATURE: PROPERTY DAMAGE

STATUS: SETTLED

CASE #: 003542

CAPTION: HORST, OLGA M., PERSONAL REPRESENTATIVE OF THE ESTATE OF JAMES T. HORST AND OLGA M. HORST, IN HER OWN RIGHT, VS. U.S. SILICA CO., ET AL, INCLUDING A.P. GREEN INDUSTRIES, INC.

COURT: COURT OF COMMON PLEAS OF PHILADELPHIA COUNTY, PENNSYLVANIA

NATURE: SILICOSIS CLAIM

STATUS: PENDING

CASE #: 385616

CAPTION: HUANG, STEINAR, ET AL VS. LANXIDE THERMOCOMPOSITES, INC., ET AL INCLUDING A.P. GREEN REFRACTORIES CO. (N/K/A A.P. GREEN INDUSTRIES, INC.)

COURT: COURT OF COMMON PLEAS OF CUYAHOGA COUNTY, OHIO

NATURE: SHAREHOLDER DERIVATIVE ACTION

STATUS: SUMMARY JUDGMENT IN FAVOR OF DEFENDANTS

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS**

**None** a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately  
 preceding the filing of this bankruptcy case.

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CASE #: L-2415-99

CAPTION: MEEHAN, PATRICK AND ROSE MEEHAN VS. A.P. GREEN INDUSTRIES, INC., ET AL

COURT: SUPERIOR COURT OF NEW JERSEY, LAW DIVISION: PASSAIC COUNTY

NATURE: INDEMNIFICATION FROM PERSONAL INJURY CLAIMS

STATUS: PENDING

CASE #: 233-28-5075 (DOL)

CAPTION: NASH, JOHN VS. A.P. GREEN INDUSTRIES, INC. (FORMERLY A.P. GREEN REFRACTORIES CO.)

COURT: DEPARTMENT OF LABOR

NATURE: BLACK LUNG CLAIM

STATUS: PENDING

CASE #: 1-13345-91

CAPTION: PENNSAUKEN SOLID WASTE MANAGEMENT AUTHORITY, ET AL VS. STATE OF NEW YORK, ET AL AND 20TH CENTURY REFUSE  
REMOVAL COMPANY, INC. VS. ALL-ALUMINUM PRODUCTS, INC., ET AL, INCLUDING A.P. GREEN INDUSTRIES, INC., THIRD  
PARTY DEFENDANTS

COURT: SUPERIOR COURT OF NEW JERSEY, CAMDEN COUNTY, LAW DIVISION

NATURE: LANDFILL CONTAMINATION

STATUS: DISCOVERY

CASE #: 96 002030

CAPTION: PHIBRO ENERGY USA, INC. VS. M.H. DETRICK COMPANY AND A.P. GREEN INDUSTRIES, INC.

COURT: DISTRICT COURT OF HARRIS COUNTY, TEXAS, 113TH JUDICIAL DISTRICT

NATURE: PRODUCT LIABILITY

STATUS: PENDING

CASE #: 1-01-1639

CAPTION: SMITH, BENNY AND SANDRA SMITH VS. A.P. GREEN INDUSTRIES, ET AL

COURT: APPELLATE COURT OF ILLINOIS, FIRST JUDICIAL DISTRICT, FOURTH DIVISION

NATURE: PRODUCT LIABILITY

STATUS: ON APPEAL BY DEFENDANT

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS**

**None** a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately  
 preceding the filing of this bankruptcy case.

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CASE #: 94-016644 (CONSOLIDATED WITH 94-016647)

CAPTION: VERIN, DOROTHY, EXECUTRIX OF THE ESTATE OF STEPHEN VERIN, DECEASED VS. HARBISON-WALKER REFRACTORIES  
COMPANY, ET AL, INCLUDING A.P. GREEN REFRACTORIES COMPANY (N/K/A A.P. GREEN INDUSTRIES, INC.)

COURT: COURT OF COMMON PLEAS OF ALLEGHENY COUNTY, PENNSYLVANIA

NATURE: BENZENE EXPOSURE CLAIM

STATUS: PENDING

NOTE: All liabilities from asbestos-related claims and litigation against the Debtor and its subsidiary, A. P. Green Refractories, Inc., are maintained on the books and records of the Debtor, A.P. Green Industries, Inc. All known asbestos litigation claimants in various asbestos cases pending against the Debtor are listed in the Asbestos Litigation Supplement filed herewith on a separate C.D. Attorneys for the plaintiffs in pending asbestos cases are listed in Schedule F herein. To the extent the Debtor has received notice of judgments entered in asbestos litigation, those judgments are listed in Schedule F.

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS**

**None** b. Describe all property that has been attached, garnished or seized under any legal or equitable process within  
 **one year** immediately preceding the commencement of this case

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<b>NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED</b>	<b>DATE OF SEIZURE</b>	<b>DESCRIPTION AND VALUE OF PROPERTY</b>
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In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**5. REPOSSESSIONS, FORECLOSURES AND RETURNS**

**None** List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu

of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case.

---

<b>NAME AND ADDRESS OF CREDITOR OR SELLER</b>	<b>DATE OF REPOSSESSION, FORECLOSURE, SALE, TRANSFER OR RETURN</b>	<b>DESCRIPTION AND VALUE OF PROPERTY</b>
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UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA

In re: A.P. GREEN INDUSTRIES, INC.

Case No: 02-21639(JKF)

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**6. ASSIGNMENTS AND RECEIVERSHIPS**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case.

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**NAME AND ADDRESS  
OF ASSIGNEE**

**DATE OF  
ASSIGNMENT**

**TERMS OF ASSIGNMENT  
OR SETTLEMENT**

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In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**6. ASSIGNMENTS AND RECEIVERSHIPS**

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within  
 **one year** immediately preceding the commencement of this case.

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NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT, CASE TITLE AND NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA

In re: A.P. GREEN INDUSTRIES, INC.

Case No: 02-21639(JKF)

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**7. GIFTS**

**None** List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient.

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**NAME AND ADDRESS OF PERSON  
OR ORGANIZATION**

**RELATIONSHIP TO  
DEBTOR, IF ANY**

**DATE OF  
GIFT**

**DESCRIPTION AND  
VALUE OF GIFT**

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UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA

In re: A.P. GREEN INDUSTRIES, INC.

Case No: 02-21639(JKF)

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**8. LOSSES**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or since the commencement of this case.

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DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCE AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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In re: A.P. GREEN INDUSTRIES, INC.

Case No: 02-21639(JKF)

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**9. PAYMENTS RELATED TO DEBT COUNSELING OR BANKRUPTCY**

**None** List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

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**NAME AND ADDRESS  
OF PAYEE**

**DATE OF PAYMENT, NAME OF  
PAYOR, IF OTHER THAN DEBTOR**

**AMOUNT OF MONEY OR DESCRIPTION  
AND VALUE OF PROPERTY**

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NOTE: Services for debt counseling and/or bankruptcy were performed on behalf of Global Industrial Technologies, Inc. and included its subsidiaries and affiliates. See Statement of Financial Affairs question 9 for Debtors Global Industrial Technologies, Inc. (02-21626), RHI Services Inc. (02-23042), Global Industrial Technologies Services Company (02-21631), Harbison Walker Refractories Company (02-21627) and A. P. Green Refractories, Inc. (02-21652).

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**10. OTHER TRANSFERS**

**None** List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **one year** immediately preceding the commencement of this case.

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**NAME AND ADDRESS OF TRANSFEREE,  
RELATIONSHIP TO DEBTOR**

**DATE**

**DESCRIBE PROPERTY TRANSFERRED  
AND VALUE RECEIVED**

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In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**11. CLOSED FINANCIAL ACCOUNTS**

**None**  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments, shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions.

---

<b>NAME AND ADDRESS OF INSTITUTION</b>	<b>TYPE AND NUMBER OF ACCOUNT</b>	<b>AMOUNT AND DATE OF CLOSING</b>
CHASE BANK OF TEXAS 2200 ROSS AVENUE DALLAS TX 75266-0197	063-00047977 - ASBESTOS CHECKS	\$0.00 08/13/01

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**12. SAFE DEPOSIT BOXES**

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables  
 within **one year** immediately preceding the commencement of this case.

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NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAME AND ADDRESS OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**13. SET-OFFS**

**None** List all set-offs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days**  
 preceding the commencement of this case.

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**NAME AND ADDRESS OF  
CREDITOR**

**DATE OF SET-OFF**

**AMOUNT OF SET-OFF**

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In re: A.P. GREEN INDUSTRIES, INC.

Case No: 02-21639(JKF)

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**14. PROPERTY HELD FOR ANOTHER PERSON**

None List all Property owned by another person that the debtor holds or controls.

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**NAME AND ADDRESS  
OF OWNER**

**DESCRIPTION AND VALUE  
OF PROPERTY**

**LOCATION OF  
PROPERTY**

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UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA

In re: A.P. GREEN INDUSTRIES, INC.

Case No: 02-21639(JKF)

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**15. PRIOR ADDRESS OF DEBTOR**

**None** If the debtor has moved within the **two years** immediately preceding the commencement of this case, list all premises  
 which the debtor occupied during that period and vacated prior to the commencement of this case.

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**ADDRESS**

**NAME USED**

**DATES OF OCCUPANCY**

**From:**

**To:**

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**16. SPOUSES AND FORMER SPOUSES**

**None** If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **six-year** period immediately preceding the commencement of this case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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NAME

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In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

**17. ENVIRONMENTAL INFORMATION**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land soil, surface water, ground water, or other medium, including but not limited to, statutes or regulation regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under Environmental Law.

- None**  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

<b>SITE NAME AND ADDRESS</b>	<b>NAME AND ADDRESS OF GOVERNMENTAL UNIT</b>	<b>DATE OF NOTICE</b>	<b>ENVIRONMENTAL LAW</b>
AP GREEN INDUSTRIES, INC. 400 REFRACTORIES DRIVE WARREN OH	OHIO ENVIRONMENTAL PROTECTION AGENCY NORTHEAST DISTRICT OFFICE 2110 E. AURORA ROAD TWINSBURG OH 44087-1969	02/21/01	SECTION 104(E) OF THE COMPREHENSIVE ENVIRONMENTAL RESPONSE COMPENSATION & LIABILITY ACT (CERCLA) 42, USC 9604(E), AS AMENDED, SECTION 3007 OF THE RESOURCE CONSERVATION & RECOVERY ACT (RCRA) 42 USC 6927 NOTICE OF POTENTIAL LIABILITY & REQUEST FOR INFORMATION

In re: A.P. GREEN INDUSTRIES, INC.

Case No: 02-21639(JKF)

**17. ENVIRONMENTAL INFORMATION**

**None**  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

<b>SITE NAME AND ADDRESS</b>	<b>NAME AND ADDRESS OF GOVERNMENTAL UNIT</b>	<b>DATE OF NOTICE</b>	<b>ENVIRONMENTAL LAW</b>
AP GREEN INDUSTRIES, INC. HIGHWAY 69 AND 69A PRYOR OK 74361	OKLAHOMA DEPARTMENT OF ENVIRONMENTAL QUALITY TULSA REGIONAL OFFICE 5051-A SOUTH 129TH EAST AVENUE TULSA OK 74361	01/18/02	SELF-REPORTED TECHNICAL VIOLATION OF TITLE V PERMITTING REQUIREMENTS AT PRYOR, OK PLANT. FILED ALL CURATIVE DOCUMENTS & AWAITING RESPONSE FROM OKLAHOMA DEPT. OF ENVIRONMENTAL QUALITY

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA

In re: A.P. GREEN INDUSTRIES, INC.

Case No: 02-21639(JKF)

17. ENVIRONMENTAL INFORMATION

None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
COMMONWEALTH OF PENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTION 400 WATERFRONT DRIVE PITTSBURGH, PA 15222-4745 RE: DOUGLASSVILLE, PA SUPERFUND SITE A/K/A BERKS ASSOCIATES SITE	CIVIL CASE #96-1510; US DISTRICT COURT, EASTERN DISTRICT OF PA	DIMINIMIS SETTLEMENT UNDER HAZARDOUS SITES CLEANUP ACT(HSCA) (35)P.S. SECTIONS 6020.101-6020.135) & THE COMPREHENSIVE ENVIRONMENTAL RESPONSE, COMPENSATION & LIABILITY ACT (CERCLA) (42 USCA SECTIONS 9601-9675)
PENNSAUKEN SOLID WASTE MANAGEMENT AUTHORITY ET AL VS. STATE OF NEW JERSEY ET AL RE: NORTH FILL SECTION OF PENNSAUKEN SANITARY LANDFILL, PENNSAUKEN TOWNSHIP CAMDEN COUNTY, NJ	L-13345-91, SUPERIOR COURT OF NJ, CAMDEN COUNTY	COMPLAINT REGARDING LANDFILL CONTAMINATION PURSUANT TO NEW JERSEY SPILL COMPENSATION & CONTROL ACT

**In re: A.P. GREEN INDUSTRIES, INC.**

**Case No: 02-21639(JKF)**

**18. NATURE, LOCATION AND NAME OF BUSINESS**

**None**  a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

NAME AND ADDRESS	TAXPAYER ID NUMBER	NATURE OF BUSINESS	BEGINNING & ENDING DATES
1086215 ONTARIO, INC. 2689 INDUSTRIAL PARK ROAD SMITHVILLE ON CANADA		MANUFACTURING & SALES - 100% OWNERSHIP	1/1/96 12/31/00
A.P. GREEN INTERNATIONAL, INC. 600 GRANT STREET PITTSBURGH PA 15219	43-1548484	HOLDING & INVESTMENT - 100% OWNERSHIP	1/1/96 2/14/02
A.P. GREEN REFRACTORIES (CANADA) LTD. 2689 INDUSTRIAL PARK ROAD SMITHVILLE ON CANADA		MANUFACTURING & SALES - 100% OWNERSHIP	1/1/96 12/31/98
A.P. GREEN REFRACTORIES, INC. 600 GRANT STREET PITTSBURGH PA 15219	43-1680037	MANUFACTURING & SALES - 100% OWNERSHIP	1/1/96 2/14/02
A.P. GREEN SERVICES, INC. 600 GRANT STREET PITTSBURGH PA 15219	38-0349230	MINING - 100% OWNERSHIP	1/1/96 2/14/02
APG DEVELOPMENT CORP. 600 GRANT STREET PITTSBURGH PA 15219	43-1756682	SUBDIV & DEVELOPMENT - 100% OWNERSHIP	1/1/96 2/14/02
APG FOREIGN SALES CORPORATION 600 GRANT STREET PITTSBURGH PA 15219		FSC - 100% OWNERSHIP	1/1/96 7/17/01
APG LIME CORP. 600 GRANT STREET PITTSBURGH PA 15219	36-3526503	MANUFACTURING - 100% OWNERSHIP	1/1/96 4/13/99
APG REFRACTORIES CORP. 600 GRANT STREET PITTSBURGH PA 15219	43-1708488	HOLDING CO. (INACTIVE) - 100% OWNERSHIP	1/1/96 2/14/02

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

**18. NATURE, LOCATION AND NAME OF BUSINESS**

**None**  a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

NAME AND ADDRESS	TAXPAYER ID NUMBER	NATURE OF BUSINESS	BEGINNING & ENDING DATES
BRADLEY & LONSDALE LTD. DOCK ROAD SOUTH BROMBOROUGH, WIRRAL MERSEYSIDE L624SP ENGLAND		INACTIVE - 100% OWNERSHIP	1/1/96 12/31/00
DETRICK REFRACTORY FIBERS, INC. 600 GRANT STREET PITTSBURGH PA 15219	64-0730656	MANUFACTURING & SALES - 100% OWNERSHIP	1/1/96 2/14/02
HARBISON-WALKER REFRACTORIES LTD. FRMR A.P. GREEN REFRACTORIES LTD. DOCK ROAD SOUTH BROMBOROUGH, WIRRAL MERSEYSIDE L624SP ENGLAND		MANUFACTURING & SALES - 100% OWNERSHIP	1/1/96 12/31/00
LIPTAK BRADLEY LTD. DOCK ROAD SOUTH BROMBOROUGH, WIRRAL MERSEYSIDE L624SP ENGLAND		INSTALLATION - 100% OWNERSHIP	1/1/96 12/31/00
PT HARBISON-WALKER (INDONESIA) FORMERLY PT AP GREEN (INDONESIA) 600 GRANT STREET PITTSBURGH PA 15219		REFRACTORY MANUFACTURING - 80% OWNERSHIP	1/1/96 2/14/02

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**18. NATURE, LOCATION AND NAME OF BUSINESS**

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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NAME

ADDRESS

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In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation, a partner, other than a limited partner, of a partnership, a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the **six years** immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

- None** a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case  
 kept or supervised the keeping of books of account and records of the debtor.

<b>NAME AND ADDRESS</b>	<b>DATES SERVICE RENDERED</b>
BATES, DAVID 147 WINDERMERE DRIVE VALENCIA PA 16059	MARCH 2000 - PRESENT
BESCHEL, MARTIN 250 ST. LEONARDS LANE CRANBERRY PA 16066	FEBRUARY 2001 - PRESENT
BETTA, ALDO 104 JEFFREY CIRCLE CORAPOLIS PA 15108	APRIL 2000 - PRESENT
FAIMANN, GABRIEL 1205 DEERING BAY COURT GIBSONIA PA 15044	MAY 2001 - PRESENT
HAUCK, CLAYTON 3105 WEST 231 STREET N. OLMSTED OH 44070	FEBRUARY 2000 - OCTOBER 2001
LAZZARI, GREG 2624 HUNTERS POINT DRIVE WEXFORD PA 15090	FEBRUARY 2000 - PRESENT
MICALE, BILL 15 ASPEN CREEK DRIVE SAN ANTONIO TX 78248	FEBRUARY 2000 - JUNE 2000

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation, a partner, other than a limited partner, of a partnership, a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the **six years** immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

- None** a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case  
 kept or supervised the keeping of books of account and records of the debtor.

<b>NAME AND ADDRESS</b>	<b>DATES SERVICE RENDERED</b>
MURTLAND, MARC 529 SEWICKLEY STREET GREENSBURG PA 15601	FEBRUARY 2000 - PRESENT
OTT, PAUL 3008 THOMAS JEFFERSON DRIVE JEFFERSON HILLS PA 15025	FEBRUARY 2000 - PRESENT
SALUTZ, MIKE 605 WELBOURNE DRIVE SEVEN FIELDS PA 16046	FEBRUARY 2000 - PRESENT
STEPHEN, FRAN 128 RADCLIFF DRIVE PITTSBURGH PA 15237	FEBRUARY 2000 - PRESENT
UHLER, JASON 102 RIDGE AVENUE INGOMAR PA 15127	FEBRUARY 2000 - MARCH 2002

NOTE: The employees listed above who currently work and maintain the books and records for the Debtor, are employed by RHI Services, an affiliate.

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

**None** b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

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<b>NAME</b>	<b>ADDRESS</b>	<b>DATES SERVICE RENDERED</b>
PRICE WATERHOUSE COOPERS	600 GRANT STREET PITTSBURGH PA 15219	FEBRUARY 2000 - PRESENT

NOTE: Audits are performed on a consolidated basis for RHI Refractories Holding Company, rather than by individual companies.

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA

In re: A.P. GREEN INDUSTRIES, INC.

Case No: 02-21639(JKF)

**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

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NAME	ADDRESS
BATES, DAVID	147 WINDERMERE DRIVE VALENCIA PA 16059
BESCHEL, MARTIN	250 ST. LEONARDS LANE CRANBERRY PA 16066
BETTA, ALDO	104 JEFFREY CIRCLE CORAPOLIS PA 15108
FAIMANN, GABRIEL	1205 DEERING BAY COURT GIBSONIA PA 15044
LAZZARI, GREG	2624 HUNTERS POINT DRIVE WEXFORD PA 15090
MURTLAND, MARC	529 SEWICKLEY STREET GREENSBURG PA 15601
OTT, PAUL	3008 THOMAS JEFFERSON DRIVE JEFFERSON HILLS PA 15025
PRICE WATERHOUSE COOPERS	600 GRANT STREET PITTSBURGH PA 15219
SALUTZ, MIKE	605 WELBOURNE DRIVE SEVEN FIELDS PA 16046
STEPHEN, FRAN	128 RADCLIFF DRIVE PITTSBURGH PA 15237
UHLER, JASON	102 RIDGE AVENUE INGOMAR PA 15127

NOTE: The employees listed above are employed by RHI Services, an affiliate.

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

**None**  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

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**NAME AND ADDRESS**

**DATES ISSUED**

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HALIBURTON COMPANY  
2600 LINCOLN PLAZA  
500 N. AKARD STREET  
DALLAS TX 75201

DECEMBER 31, 2001

RHI AG  
TWIN TOWER  
WEINERBERGSTRABE 11  
A-1100 VIENNA AUSTRIA

FEB 2000 - DEC 2001

NOTE: The books of account and record are maintained on an individual company basis; however, all external reporting, with the exception of income taxes, is done on a consolidated basis.

In re: **A.P. GREEN INDUSTRIES, INC.**

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**20. INVENTORIES**

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking  
 of each inventory, and the dollar amount and basis of each inventory.

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<b>DATE OF INVENTORY</b>	<b>INVENTORY SUPERVISOR</b>	<b>DOLLAR AMOUNT OF INVENTORY</b> (Specify cost, market or other basis)
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UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**20. INVENTORIES**

**None** b. List the name and address of the person having possession of the records of each of the two inventories reported  
 in a., above.

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<b>DATE OF INVENTORY</b>	<b>NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS</b>
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In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**21. CURRENT PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

**None** a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

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**NAME AND ADDRESS**

**NATURE OF INTEREST**

**PERCENTAGE OF INTEREST**

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In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

**21. CURRENT PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

**None**  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

<b>NAME AND ADDRESS</b>	<b>TITLE</b>	<b>NATURE AND PERCENTAGE OF STOCK OWNERSHIP</b>
ALLEGRETTI, JON A. 600 GRANT STREET, 51ST FLOOR PITTSBURGH PA 15219	DIRECTOR, PRESIDENT AND SECRETARY	
FAIMANN, GABRIEL 600 GRANT STREET, 51ST FLOOR PITTSBURGH PA 15219	DIRECTOR, CHIEF FINANCIAL OFFICER AND TREASURER	
GLOBAL INDUSTRIAL TECHNOLOGIES, INC. 600 GRANT STREET, 51ST FLOOR PITTSBURGH PA 15219	SHAREHOLDER	COMMON STOCK 100%
KARHUT, GUENTER 600 GRANT STREET, 51ST FLOOR PITTSBURGH PA 15219	DIRECTOR AND CHIEF OPERATING OFFICER	

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**22. FORMER PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

**None** a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

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NAME	ADDRESS	DATE OF WITHDRAWAL
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In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**22. FORMER PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

None  b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

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<b>NAME</b>	<b>TITLE</b>	<b>DATE OF TERMINATION</b>
ALLEGRETTI, JON A.	ASSISTANT SECRETARY	12/31/01
BESCHEL, MARTIN	DIRECTOR, CFO AND SECRETARY	12/31/01
CORDIE, FRANK J.	VICE PRESIDENT	12/31/01
HUTCHINSON, JESS P.	DIRECTOR	05/15/01
MASSEE, JAN PIET	DIRECTOR, CEO AND PRESIDENT	04/01/01
SPANRING, ERICH	DIRECTOR, CEO AND PRESIDENT	12/31/01

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**23. WITHDRAWAL FROM A PARTNERSHIP OR DISTRIBUTIONS BY A CORPORATION**

**None** If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

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<b>NAME AND ADDRESS OF RECIPIENT AND RELATIONSHIP TO DEBTOR</b>	<b>DATE AND PURPOSE OF WITHDRAWAL</b>	<b>AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY</b>
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NOTE: Also see response to question 3b, Payments to Creditors.

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

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**24. TAX CONSOLIDATION GROUP**

**None**  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six year** period immediately preceding the commencement of the case.

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<b>NAME OF PARENT CORPORATION</b>	<b>TAXPAYER IDENTIFICATION NUMBER</b>
A.P. GREEN INDUSTRIES, INC.	43-0899374
GLOBAL INDUSTRIAL TECHNOLOGIES, INC.	75-2617871
NORTH AMERICAN REFRACTORIES COMPANY	31-0943770
RHI REFRACTORIES HOLDING COMPANY	25-1873933

In re: **A.P. GREEN INDUSTRIES, INC.**

Case No: **02-21639(JKF)**

**25. PENSION FUNDS**

**None**  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six-year** period immediately preceding the commencement of the case.

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<b>NAME OF PENSION FUND</b>	<b>TAXPAYER IDENTIFICATION NUMBER</b>
AP GREEN INDUSTRIES, INC. PENSION PLAN FOR HOURLY EMPLOYEES OF THE LITTLE ROCK PLANT (PLAN #425)	43-0899374
AP GREEN INDUSTRIES, INC. PENSION PLAN FOR HOURLY EMPLOYEES OF THE OAK HILL PLANT (PLAN #408)	43-0899374
AP GREEN INDUSTRIES, INC. PENSION PLAN FOR HOURLY EMPLOYEES OF THE SULPHUR SPRINGS DIVISION (PLAN #422)	43-0899374
AP GREEN INDUSTRIES, INC. PENSION PLAN FOR HOURLY EMPLOYEES OF BESSEMER DIVISION (PLAN #421)	43-0899374
AP GREEN INDUSTRIES, INC. PENSION PLAN FOR NON-SALARIED EMPLOYEES REPRESENTED BY THE ALUMINUM BRICK & GLASS WORKERS INTERNATIONAL UNION (PLAN #428)	43-0899374
AP GREEN INDUSTRIES, INC. RESTATED RETIREMENT PLAN FOR ASSOCIATED EMPLOYERS (PLAN #401)	43-0899374
AP GREEN REFRACTORIES, INC. PENSION PLAN FOR NON-SALARIED EMPLOYEES REPRESENTED BY THE UNITED STEELWORKERS OF AMERICA (PLAN #429)	43-0899374
AP GREEN REFRACTORIES, INC. PENSION PLAN FOR UNAFFILIATED NON-SALARIED EMPLOYEES (PLAN #430)	43-0899374