

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF PENNSYLVANIA**

**In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.**

**Case Number: 02-21626(JKF)**

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**STATEMENT OF FINANCIAL AFFAIRS**

In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

Case No: 02-21626(JKF)

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**1. INCOME FROM EMPLOYMENT OR OPERATION OF BUSINESS**

**None** State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and the ending dates of the debtor's fiscal year).

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**AMOUNT**

**SOURCE (if more than one)**

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In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

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**2. INCOME OTHER THAN FROM EMPLOYMENT OR OPERATION OF BUSINESS**

**None**  State the amount of income received by the debtor other than from employment, trade, profession or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars.

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AMOUNT	SOURCE
\$495,000.00	01/01/01 TO 12/31/01 -- THIRD PARTY INTEREST
\$3,123,000.00	01/01/01 TO 12/31/01 -- INTERCOMPANY INTEREST
\$45,442,000.00	01/01/00 TO 12/31/00 -- INTERCOMPANY INTEREST

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**3. PAYMENTS TO CREDITORS**

None a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than

\$600.00 to any creditor, made within **90 days** immediately preceding the commencement of this case.

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NAME AND ADDRESS  
OF CREDITOR

DATE OF  
PAYMENT

AMOUNT  
PAID

AMOUNT  
STILL OWING

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**4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS**

**None** a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately  
 preceding the filing of this bankruptcy case.

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CASE #: 97-19907

CAPTION: ALLBRIGHT, JASON, ET AL VS. INGERSOLL-RAND COMPANY, ET AL

COURT: 125TH JUDICIAL DISTRICT COURT, HARRISON COUNTY, TEXAS  
NATURE: PRODUCT LIABILITY

STATUS: ALL CLAIMS SETTLED OR NONSUITED

CASE #: CV-97-0017-CB-M

CAPTION: ALLIED SALES AND SERVICE CO., INC. VS. GLOBAL INDUSTRIAL TECHNOLOGIES, INC., ET AL

COURT: US DISTRICT COURT FOR THE SOUTHERN DISTRICT OF ALABAMA, SOUTHERN DIVISION  
NATURE: BREACH OF CONTRACT/ANTI-TRUST VIOLATION

STATUS: DISMISSED WITH PREJUDICE

CASE #: 2001-27322

CAPTION: AMERI-FORGE CORPORATION, ET AL VS. UCR, INC., ET AL, INCLUDING GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

COURT: DISTRICT COURT OF HARRIS COUNTY, TEXAS  
NATURE: CLAIM FOR INDEMNIFICATION RELATING TO CASE # H-01-532

STATUS: PENDING

CASE #: 96-CV-0663

CAPTION: ANDERSON, KEITH V., ET AL VS. INGERSOLL-RAND COMPANY, INDUSTRIAL TOOL DIVISION, INDRESCO, INC., DRESSER INDUSTRIES, INC. AND INTOOL, INC.

COURT: 405TH JUDICIAL DISTRICT COURT, GALVESTON COUNTY, TEXAS  
NATURE: PRODUCT LIABILITY

STATUS: PENDING/MEDIATION

CASE #: 00-237

CAPTION: ASH TRUCKING COMPANY, INC. VS. GLOBAL INDUSTRIAL TECHNOLOGIES, INC., ET AL

COURT: US DISTRICT COURT FOR THE EASTERN DISTRICT OF KENTUCKY, LONDON DIVISION  
NATURE: CONTRACT CLAIM

STATUS: DISCOVERY/MOTIONS

CASE #: 01-4486 (FORMERLY 01-0346)

CAPTION: BADER, GARY VS. RHI REFRACTORIES AMERICA, INC., ET AL, INCLUDING GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

COURT: US DISTRICT COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA  
NATURE: ENHANCED SEVERANCE

STATUS: SUMMARY JUDGMENT IN FAVOR OF DEFENDANTS

In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

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**4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS**

**None** a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately  
 preceding the filing of this bankruptcy case.

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CASE #: 96-CV-0063-A

CAPTION: BETTILYON, BRUCE, ET AL VS. INGERSOLL-RAND COMPANY, ET AL

COURT: 122ND JUDICIAL DISTRICT COURT, GALVESTON COUNTY, TEXAS  
NATURE: PRODUCT LIABILITY

STATUS: ALL CLAIMS SETTLED OR NONSUITED

CASE #: 01-0624

CAPTION: CASTILANO, JOHN A., ET AL VS. RHI REFRACTORIES AMERICA AND GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

COURT: US DISTRICT COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA  
NATURE: ENHANCED SEVERANCE

STATUS: DISCOVERY

CASE #: 00CA1049 (ORIGINALLY 98CV7663)

CAPTION: CURRAGH QUEENSLAND MINING LTD. VS. DRESSER INDUSTRIES, INC. AND GLOBAL INDUSTRIAL TECHNOLOGIES, INC., ET AL

COURT: COURT OF APPEALS, COLORADO (ORIGINALLY DISTRICT COURT, CITY AND COUNTY OF DENVER, COLORADO  
NATURE: CONTRACT CLAIM

STATUS: ON APPEAL BY DEFENDANTS

CASE #: 3804-JG98

CAPTION: DAVIS, JOHN W. AND MARY DAVIS VS. DRESSER INDUSTRIES, INC., ET AL

COURT: DISTRICT COURT, BRAZORIA COUNTY, TEXAS, 239TH JUDICIAL DISTRICT  
NATURE: PRODUCT LIABILITY

STATUS: PENDING

CASE #: NA 00-142-C D/G

CAPTION: FLOOD, MELVIN AND LINDA FLOOD VS. DRESSER INDUSTRIES, INC., ET AL

COURT: US DISTRICT COURT, SOUTHERN DISTRICT OF INDIANA, NEW ALBANY DIVISION  
NATURE: PRODUCT LIABILITY

STATUS: SUMMARY JUDGMENT IN FAVOR OF DEFENDANTS

CASE #: 0001-00990

CAPTION: FORDING COAL LIMITED VS. DRESSER INDUSTRIES, INC. MARION DIVISION, ET AL, INCLUDING GLOBAL INDUSTRIAL  
TECHNOLOGIES, INC.

COURT: COURT OF QUEEN'S BENCH OF ALBERTA, JUDICIAL DISTRICT OF CALGARY  
NATURE: WARRANTY CLAIM

STATUS: PENDING

In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

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**4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS**

**None** a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately  
 preceding the filing of this bankruptcy case.

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CASE #: 225-72-4079

CAPTION: GRIMES, GARY W. VS. GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

COURT: US DEPARTMENT OF LABOR, EMPLOYMENT STANDARDS ADMINISTRATION  
NATURE: BLACK LUNG CLAIM

STATUS: PENDING

CASE #: 01-1290

CAPTION: LEFT FORK MINING COMPANY VS. JEFFREY MINING PRODUCTS, LP, ET AL, INCLUDING GLOBAL INDUSTRIAL TECHNOLOGIES, INC., DEFENDANT/APPELLEE

COURT: SUPREME COURT OF OHIO  
NATURE: CONTRACT CLAIM/PRODUCT LIABILITY

STATUS: OHIO SUPREME COURT DECLINED TO HEAR APPEAL

CASE #: H-01-523

CAPTION: MENDEZ, ROBERTO C., ET AL VS. AMERI-FORGE CORPORATION, ET AL, INCLUDING GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

COURT: 11TH JUDICIAL DISTRICT COURT, HARRIS COUNTY, TEXAS  
NATURE: DISCRIMINATION/WRONGFUL TERMINATION

STATUS: PENDING

CASE #: 01-1886

CAPTION: NELSON, DANIEL K. VS. RHI REFRACTORIES AMERICA AND GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

COURT: US DISTRICT COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA  
NATURE: ENHANCED SEVERANCE

STATUS: CONSOLIDATED WITH CASTILLANO CASE # 01-0624

CASE #: 97-19907-A

CAPTION: NUTT, DAVID, ET AL VS. INGERSOLL-RAND COMPANY, ET AL

COURT: 125TH JUDICIAL DISTRICT COURT, HARRISON COUNTY, TEXAS  
NATURE: PRODUCT LIABILITY

STATUS: ALL CLAIMS SETTLED OR NONSUITED

CASE #: MRS-L-1967-01

CAPTION: ONIPENCO, IGOR (BILL) AND CATHIE ONIPENCO VS. KOMATSU AMERICA CORP., ET AL

COURT: SUPERIOR COURT OF NEW JERSEY, LAW DIVISION: MORRIS COUNTY  
NATURE: PRODUCT LIABILITY

STATUS: DISCOVERY

In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

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**4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS**

**None** a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately  
 preceding the filing of this bankruptcy case.

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CASE #: CV 00-130

CAPTION: PATTERSON, TIMOTHY VS. DRESSER INDUSTRIES, INC., ET AL

COURT: CIRCUIT COURT OF CHAMBERS COUNTY, ALABAMA

NATURE: PRODUCT LIABILITY

STATUS: DISCOVERY

CASE #: CERCLA-07-2001-0008

CAPTION: PCB TREATMENT, INC. SUPERFUND SITE INDRESCO INC./GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

COURT: US EPA, REGION VII

NATURE: PCB TREATMENT AND STORAGE/CONTAMINATION

STATUS: SETTLED

CASE #: 9501-13741

CAPTION: SPANTEC CONSTRUCTORS, LTD. VS. INDRESCO CANADA INC., ET AL

COURT: COURT OF THE QUEEN'S BENCH OF ALBERTA, JUDICIAL DISTRICT OF CALGARY

NATURE: BREACH OF CONTRACT

STATUS: SETTLED

CASE #: UNC37/HGN/BWD

CAPTION: SPLIT SRL VS. AMERI-FORGE CORPORATION (GPX FORGE, INC.), INCLUDING GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

COURT: ICC INTERNATIONAL COURT OF ARBITRATION

NATURE: BREACH OF CONTRACT

STATUS: PENDING

CASE #: 99-L-163

CAPTION: STACEY, DONALD R. JR. AND ANGELA D. STACEY VS. ROLAND MACHINERY COMPANY, ET AL, INCLUDING DRESSER INDUSTRIES, INC.

COURT: THE CIRCUIT COURT, FIRST JUDICIAL CIRCUIT, WILLIAMSON COUNTY, ILLINOIS

NATURE: PRODUCT LIABILITY

STATUS: PENDING

CASE #: 2001-45599

CAPTION: THOMPSON FRICTION WELDING, LTD. VS. AMERI-FORGE CORP., ET AL, INCLUDING GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

COURT: 152ND JUDICIAL DISTRICT COURT, HARRIS COUNTY, TEXAS

NATURE: BREACH OF CONTRACT

STATUS: PENDING

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**4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS**

**None** a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately  
 preceding the filing of this bankruptcy case.

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CASE #:

CAPTION: UNITED STATES ENVIRONMENTAL PROTECTION AGENCY/MARION POWER SHOVEL COMPANY

COURT: USEPA

NATURE: NOTICE OF POTENTIAL LIABILITY/REQUEST FOR INFORMATION - TREMONT LANDFILL

STATUS: PENDING

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**4. SUITS AND ADMINISTRATIVE PROCEEDINGS, EXECUTIONS, GARNISHMENTS AND ATTACHMENTS**

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within  
 **one year** immediately preceding the commencement of this case

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NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. REPOSSESSIONS, FORECLOSURES AND RETURNS**

**None** List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case.

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NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE, SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. ASSIGNMENTS AND RECEIVERSHIPS**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case.

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**NAME AND ADDRESS  
OF ASSIGNEE**

**DATE OF  
ASSIGNMENT**

**TERMS OF ASSIGNMENT  
OR SETTLEMENT**

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**6. ASSIGNMENTS AND RECEIVERSHIPS**

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within  
 **one year** immediately preceding the commencement of this case.

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NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT, CASE TITLE AND NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. GIFTS**

**None** List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient.

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**NAME AND ADDRESS OF PERSON  
OR ORGANIZATION**

**RELATIONSHIP TO  
DEBTOR, IF ANY**

**DATE OF  
GIFT**

**DESCRIPTION AND  
VALUE OF GIFT**

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**8. LOSSES**

**None** List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement  
 of this case or since the commencement of this case.

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DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCE AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. PAYMENTS RELATED TO DEBT COUNSELING OR BANKRUPTCY**

**None** List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS  
OF PAYEE

DATE OF PAYMENT, NAME OF  
PAYOR, IF OTHER THAN DEBTOR

AMOUNT OF MONEY OR DESCRIPTION  
AND VALUE OF PROPERTY

SEE ATTACHED

NOTE: Services for debt counseling and/or bankruptcy were performed on behalf of Global Industrial Technologies, Inc. and included its subsidiaries and affiliates. See Statement of Financial Affairs question 9 for Debtors Global Industrial Technologies, Inc. (02-21626), RHI Services Inc. (02-23042), Global Industrial Technologies Services Company (02-21631), Harbison Walker Refractories Company (02-21627) and A. P. Green Refractories, Inc. (02-21652).

**Statement of Financial Affairs**  
**9. Payments Related To Debt Counseling**

**Debtor: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.**

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Creditor	Check No.	Date	Check Amount
REED SMITH LLP	WIRE	02/13/02	\$35,407.15
PO BOX 360074M	WIRE	02/13/02	\$32,408.32
PITTSBURGH PA 15251-6074			
Creditor Id: 18212	WIRE	02/13/02	\$59,605.36
Vendor Id: VR19325			
		<u>Total:</u>	<u>\$127,420.83</u>
			<b>Total: \$127,420.83</b>

NOTE: Services for debt counseling and/or bankruptcy were performed on behalf of Global Industrial Technologies, Inc. and included its subsidiaries and affiliates. See Statement of Financial Affairs question 9 for Debtors Global Industrial Technologies, Inc. (02-21626), RHI Services Inc. (02-23042), Global Industrial Technologies Services Company (02-21631), Harbison Walker Refractories Company (02-21627) and A. P. Green Refractories, Inc. (02-21652).

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**10. OTHER TRANSFERS**

**None** List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
LATINO AMERICA REFRACTORIES APS STRANDVEJEN 203 HELLERUP 2900 DENMARK <u>WHOLLY OWNED SUBSIDIARY OF VRD AMERICAS, B.V. THE DEBTOR IS A WHOLLY OWNED INDIRECT SUBSIDIARY OF VRD AMERICAS B.V.</u>	01/22/02	SALE OF ALL ISSUED & OUTSTANDING SHARES OF GIX INTERNATIONAL LTD, A UK CORP INCLUDING ITS SUBSIDIARIES VALUE RECEIVED: \$1,732,000.00
LATINO AMERICA REFRACTORIES APS STRANDVEJEN 203 HELLERUP 2900 DENMARK <u>WHOLLY OWNED SUBSIDIARY OF VRD AMERICAS, B.V. THE DEBTOR IS A WHOLLY OWNED INDIRECT SUBSIDIARY OF VRD AMERICAS B.V.</u>	08/06/01	SALE OF ALL ISSUED & OUTSTANDING SHARES OF GIX INTERNATIONAL LTD, A UK CORP INCLUDING ITS SUBSIDIARIES VALUE RECEIVED: \$46,750,000.00
RHI SERVICES INC. 600 GRANT STREET, PITTSBURGH, PA 15219	01/01/02	VARIOUS NETWORK & SOFTWARE PACKAGES & LICENSES VALUE RECEIVED: \$0.00

NOTE: Value received represents net book value at the date of transfer (excludes share transfers). During the applicable timeframe, in the ordinary course of the Debtor's business, the Debtor regularly disposed of various equipment and similar assets that were no longer needed or functional. Because of the frequency of such transactions during the applicable timeframe and the relative values of the equipment or other assets involved in each one, they are not listed in detail.

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**11. CLOSED FINANCIAL ACCOUNTS**

**None** List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments, shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions.

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NAME AND ADDRESS OF INSTITUTION	TYPE AND NUMBER OF ACCOUNT	AMOUNT AND DATE OF CLOSING
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**12. SAFE DEPOSIT BOXES**

**None** List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables  
 within **one year** immediately preceding the commencement of this case.

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NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAME AND ADDRESS OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
JP MORGAN CHASE PO BOX 5216 NEW HYDE PARK NY 11042-5216		ACCOUNT # 0001602 7 -- SAFE DEPOSIT BOX - DALLAS, TX	

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**13. SET-OFFS**

None List all set-offs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days**  
 preceding the commencement of this case.

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NAME AND ADDRESS OF  
CREDITOR

DATE OF SET-OFF

AMOUNT OF SET-OFF

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**14. PROPERTY HELD FOR ANOTHER PERSON**

None List all Property owned by another person that the debtor holds or controls.

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**NAME AND ADDRESS  
OF OWNER**

**DESCRIPTION AND VALUE  
OF PROPERTY**

**LOCATION OF  
PROPERTY**

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**15. PRIOR ADDRESS OF DEBTOR**

**None** If the debtor has moved within the **two years** immediately preceding the commencement of this case, list all premises  
 which the debtor occupied during that period and vacated prior to the commencement of this case.

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**ADDRESS**

**NAME USED**

**DATES OF OCCUPANCY**

**From:**

**To:**

In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

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**16. SPOUSES AND FORMER SPOUSES**

**None** If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **six-year** period immediately preceding the commencement of this case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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NAME

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**17. ENVIRONMENTAL INFORMATION**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land soil, surface water, ground water, or other medium, including but not limited to, statutes or regulation regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under Environmental Law.

- None**  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
TREMONT CITY LANDFILL SITE 3108 SNYDER-DOMER ROAD GERMAN TOWNSHIP TREMONT CITY, OH 45372	US ENVIRONMENTAL PROTECTION AGENCY REGION 5 77 WEST JACKSON BOULEVARD CHICAGO, IL 60604-3590	07/26/01	NOTICE OF POTENTIAL LIABILITY AND REQUEST FOR INFORMATION. COMPREHENSIVE ENVIRONMENTAL RESPONSE, COMPENSATION AND LIABILITY ACT OF 1980 (CERCLA), 42 USC, SECTION 9601, ET SEQ., AS AMENDED.

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**17. ENVIRONMENTAL INFORMATION**

None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

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SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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**17. ENVIRONMENTAL INFORMATION**

**None**  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

<b>NAME AND ADDRESS OF GOVERNMENTAL UNIT</b>	<b>DOCKET NUMBER</b>	<b>STATUS OR DISPOSITION</b>
US ENVIRONMENTAL PROTECTION AGENCY REGION VII 901 NORTH FIFTH STREET KANSAS CITY KS 66101	CERCLA-07-2001-0008/PCB TREATMENT INC. SUPERFUND SITE	ADMINISTRATIVE ORDER ON CONSENT 8/21/01- DEMINIMIS SETTLEMENT PROCEEDING UNDER SECTION 122(G)(4) OF THE COMPREHENSIVE ENVIRONMENTAL RESPONSE, COMPENSATION & LIABILITY ACT OF 1980, AS AMENDED, 42 USC SECTION 9622(G)(4)

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**18. NATURE, LOCATION AND NAME OF BUSINESS**

**None**  a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

NAME AND ADDRESS	TAXPAYER ID NUMBER	NATURE OF BUSINESS	BEGINNING & ENDING DATES
A.P. GREEN INDUSTRIES, INC. 600 GRANT STREET PITTSBURGH PA 15219	43-0899374	MANUFACTURING & SALES - 100% OWNERSHIP	1/1/96 2/14/02
CORROSION IP CORP. 600 GRANT STREET PITTSBURGH PA 15219	88-0349998	HOLDING COMPANY - 100% OWNERSHIP	1/1/96 2/14/02
GIX INTERNATIONAL LTD. THORNES WORKS WAKEFIELD WEST YORKSHIRE ENGLAND	NONE	HOLDING COMPANY - 100% OWNERSHIP	1/1/96 4/26/01
GLOBAL INDUSTRIAL TECHNOLOGIES SERVICES CO. 600 GRANT STREET PITTSBURGH PA 15219	75-2618403	SERVICES - 100% OWNERSHIP	1/1/96 2/14/02
GPX CORP. SUITE 850 101 CONVENTION CENTER DRIVE LAS VEGAS NV 89109	88-0342161	HOLDING COMPANY - 100% OWNERSHIP	1/1/96 2/14/02
HARBISON-WALKER INTERNATIONAL REFRACTORIES, INC. 600 GRANT STREET PITTSBURGH PA 15219	62-1577354	HOLDING COMPANY - 100% OWNERSHIP	1/1/96 2/14/02
HARBISON-WALKER REFRACTORIES COMPANY 600 GRANT STREET PITTSBURGH PA 15219	75-1384259	MANUFACTURING & SALES - 100% OWNERSHIP	1/1/96 2/14/02

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**18. NATURE, LOCATION AND NAME OF BUSINESS**

None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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NAME

ADDRESS

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation, a partner, other than a limited partner, of a partnership, a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the **six years** immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

- None** a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case  
 kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICE RENDERED
APEL, CARL 2478 MATTERHORN DRIVE WEXFORD PA 15090	FEBRUARY 2000 - PRESENT
BATES, DAVID 147 WINDERMERE DRIVE VALENCIA PA 16059	MARCH 2000 - PRESENT
BESCHEL, MARTIN 250 ST. LEONARDS LANE CRANBERRY PA 16066	FEBRUARY 2001 - PRESENT
BETTA, ALDO 104 JEFFREY CIRCLE CORAPOLIS PA 15108	APRIL 2000 - PRESENT
FAIMANN, GABRIEL 1205 DEERING BAY COURT GIBSONIA PA 15044	MAY 2001 - PRESENT
HAUCK, CLAYTON 3105 W. 231 STREET N. OLMSTED OH 44070	FEBRUARY 2000 - OCTOBER 2001
LAZZARI, GREG 2624 HUNTERS POINT DRIVE WEXFORD PA 15090	FEBRUARY 2000 - PRESENT

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation, a partner, other than a limited partner, of a partnership, a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the **six years** immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

- None** a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case  
 kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICE RENDERED
MICALE, BILL 15 ASPEN CREEK DRIVE SAN ANTONIO TX 78248	FEBRUARY 2000 - JUNE 2000
MURLAND, MARC 529 SEWICKLEY STREET GREENSBURG PA 15601	FEBRUARY 2000 - PRESENT
OTT, PAUL 3008 THOMAS JEFFERSON DRIVE JEFFERSON HILLS PA 15025	FEBRUARY 2000 - PRESENT
SALUTZ, MIKE 605 WELBOURNE DRIVE SEVEN FIELDS PA 16046	FEBRUARY 2000 - PRESENT
STEPHEN, FRAN 128 RADCLIFF DRIVE PITTSBURGH PA 15237	FEBRUARY 2000 - PRESENT
UHLER, JASON 102 RIDGE AVENUE INGOMAR PA 15127	FEBRUARY 2000 - MARCH 2002

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation, a partner, other than a limited partner, of a partnership, a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the **six years** immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

- None** a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case  
 kept or supervised the keeping of books of account and records of the debtor.

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NAME AND ADDRESS	DATES SERVICE RENDERED
VUKSON, JOE 8701 LINCOLN BLVD. PITTSBURGH PA 15237	FEBRUARY 2000 - PRESENT

NOTE: The employees listed above who currently work and maintain the books and records for the Debtor, are employed by RHI Services, an affiliate.

UNITED STATES BANKRUPTCY COURT  
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**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

**None** b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

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NAME	ADDRESS	DATES SERVICE RENDERED
PRICE WATERHOUSE COOPERS	600 GRANT STREET PITTSBURGH PA 15219	FEBRUARY 2000 - PRESENT

NOTE: Audits are performed on a consolidated basis for RHI Refractories Holding Company, rather than by individual companies.

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**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

**None** c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

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NAME	ADDRESS
APEL, CARL	2478 MATTERHORN DRIVE WEXFORD PA 15090
BATES, DAVID	147 WINDERMERE DRIVE VALENCIA PA 16059
BESCHEL, MARTIN	250 ST. LEONARDS LANE CRANBERRY PA 16066
BETTA, ALDO	104 JEFFREY CIRCLE CORAPOLIS PA 15108
FAIMANN, GABRIEL	1205 DEERING BAY COURT GIBSONIA PA 15044
LAZZARI, GREG	2624 HUNTERS POINT DRIVE WEXFORD PA 15090
MURTLAND, MARC	529 SEWICKLEY STREET GREENSBURG PA 15601
OTT, PAUL	3008 THOMAS JEFFERSON DRIVE JEFFERSON HILLS PA 15025
PRICE WATERHOUSE COOPERS	600 GRANT STREET PITTSBURGH PA 15219
SALUTZ, MIKE	605 WELBOURNE DRIVE SEVEN FIELDS PA 16046
STEPHEN, FRAN	128 RADCLIFF DRIVE PITTSBURGH PA 15237
UHLER, JASON	102 RIDGE AVENUE INGOMAR PA 15127
VUKSON, JOE	8701 LINCOLN BLVD. PITTSBURGH PA 15237

NOTE: The employees listed above are employed by RHI Services, an affiliate.

In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

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**19. BOOKS, RECORDS AND FINANCIAL STATEMENTS**

**None** d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of this case by the debtor.

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<b>NAME AND ADDRESS</b>	<b>DATES ISSUED</b>
HALIBURTON COMPANY 2600 LINCOLN PLAZA 500 N. AKARD STREET DALLAS TX 75201	DECEMBER 31, 2001
RHI AG TWIN TOWER WEINERBERGSTRABE 11 A-1100 VIENNA, AUSTRIA	FEBRUARY 2000 - DECEMBER 2001

NOTE: The books of account and record are maintained on an individual company basis; however, all external reporting, with the exception of income taxes, is done on a consolidated basis.

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**20. INVENTORIES**

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking  
 of each inventory, and the dollar amount and basis of each inventory.

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DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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**20. INVENTORIES**

None b. List the name and address of the person having possession of the records of each of the two inventories reported  
 in a., above.

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DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
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**21. CURRENT PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

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NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

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In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

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**21. CURRENT PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

**None**  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

<b>NAME AND ADDRESS</b>	<b>TITLE</b>	<b>NATURE AND PERCENTAGE OF STOCK OWNERSHIP</b>
ALLEGRETTI, JON A. 600 GRANT STREET, 51ST FLOOR PITTSBURGH PA 15219	DIRECTOR, PRESIDENT AND SECRETARY	
FAIMANN, GABRIEL 600 GRANT STREET, 51ST FLOOR PITTSBURGH PA 15219	DIRECTOR, CHIEF FINANCIAL OFFICER AND TREASURER	
KARHUT, GUENTER 600 GRANT STREET, 51ST FLOOR PITTSBURGH PA 15219	DIRECTOR AND CHIEF OPERATING OFFICER	
RHI REFRACTORIES HOLDING COMPANY C/O NATIONAL CORPORATE RESEARCH LTD. 615 SOUTH DUPONT HIGHWAY DOVER DE 19901	SHAREHOLDER	COMMON STOCK 100%

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**22. FORMER PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

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NAME	ADDRESS	DATE OF WITHDRAWAL
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In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

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**22. FORMER PARTNERS, OFFICERS, DIRECTORS AND SHAREHOLDERS**

None  b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

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NAME	TITLE	DATE OF TERMINATION
DOYLE, FRANCIS R. JR.	ASSISTANT TREASURER	11/03/01
HUTCHINSON, JESS P.	DIRECTOR AND PRESIDENT	05/15/01
STACKAWITZ, K.C. JR.	VICE PRESIDENT AND SECRETARY	05/15/01
STEPHEN, FRANCES	DIRECTOR AND TREASURER	05/15/01

In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

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**23. WITHDRAWAL FROM A PARTNERSHIP OR DISTRIBUTIONS BY A CORPORATION**

**None** If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

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NAME AND ADDRESS OF RECIPIENT AND RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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NOTE: Also see response to question 3b, Payments to Creditors.

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**24. TAX CONSOLIDATION GROUP**

**None**  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the **six year** period immediately preceding the commencement of the case.

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NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER
GLOBAL INDUSTRIAL TECHNOLOGIES, INC.	75-2617871
NORTH AMERICAN REFRACTORIES COMPANY	31-0943770
RHI REFRACTORIES HOLDING COMPANY	25-1873933

In re: GLOBAL INDUSTRIAL TECHNOLOGIES, INC.

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**25. PENSION FUNDS**

**None** If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the **six-year** period immediately preceding the commencement of the case.

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**NAME OF PENSION FUND**

**TAXPAYER IDENTIFICATION NUMBER**

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