

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In re:)	In Proceedings for a
)	Reorganization under Chapter 11
GLOBAL INDUSTRIAL)	
TECHNOLOGIES, INC., <i>et al.</i> ,)	Jointly Administered under
)	Case No. 02-21626-JKF
Debtors.)	
)	

**INSTRUCTIONS FOR VOTING ON THE THIRD AMENDED PLAN
OF REORGANIZATION DATED DECEMBER 28, 2005 OF GLOBAL
INDUSTRIAL TECHNOLOGIES, INC. AS MODIFIED BY AN
AMENDMENT DATED DECEMBER 15, 2006**

Global Industrial Technologies, Inc., *et al.* (the “Debtors”) filed a Third Amended Plan of Reorganization on December 28, 2005 (the “GIT Plan”). On December 15, 2006, the Debtors filed an amendment (the “Amendment”) that, among other things, expanded the scope of GIT Class 5-A, APG Silica Trust Claims, to include holders of APG Silica Trust Claims arising from a first exposure to silica that occurred on or after July 1, 2000 and prior to February 14, 2002. The Debtors are not aware of any claims that satisfy that criteria. However, if you were first exposed to a silica product or products after July 1, 2000 and on or before February 14, 2002, and such exposure resulted in an injury to you, you may have a right to vote on the GIT Plan as modified by the Amendment. If you wish to cast a ballot, you should fill out the form of ballot included in the Solicitation Package certifying that you were first exposed on or after July 1, 2000 to silica or a silica-containing product or material manufactured, distributed or installed by the Debtor, and that such exposure has caused a silica-related disease. You must indicate the particular disease level that you have on the chart included on the ballot. If you do not indicate a disease level, your claim will be valued at disease level I. In order to be counted, your ballot must be signed by you or your authorized attorney or agent, and it must include your social

security number. If more than one ballot is filed on account of your claim, only the last ballot filed will be counted. Your properly completed ballot must be mailed so as to be received by Logan & Company, 546 Valley Road, Upper Montclair, NJ 07043 no later than March 2, 2007.

IF YOU HAVE ALREADY VOTED ON THE GIT PLAN, YOU SHOULD NOT FILE A NEW BALLOT UNLESS YOU WISH TO CHANGE YOUR VOTE. The votes previously cast on the GIT Plan are still valid. If you wish to change your vote, you may do so by completing and returning a new ballot to Logan & Company.

Failure to file a ballot will not bar you from asserting your claim against the APG Silica Trust.

This Ballot is for voting purposes only. It is not an admission against or binding on the Claimant, the Debtor, the APG Silica Trust, or any other entity, including but not limited to any insurer, for any purpose other than determining votes in favor of or against the GIT Plan.

If you have any questions please consult with your counsel. You may also contact Logan & Company, the Debtors' Voting Agent, at 546 Valley Road, Upper Montclair, NJ 07043.

Dated: January 26, 2007

Respectfully submitted,

REED SMITH LLP

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